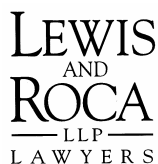


## EXHIBIT A



Federal Tax ID No.  
86-0095078

Phoenix Office  
Centralized Accounting Dept.  
40 North Central  
Phoenix, Arizona 85004  
Main Telephone (602) 262-5311  
Accounting (602) 262-5708  
Facsimile (602) 734-3740

Tucson Office  
One South Church Avenue  
Tucson, Arizona 85701  
Telephone (520) 622-2090

Las Vegas Office  
3993 Howard Hughes Parkway  
Las Vegas, Nevada 89169  
Telephone (702) 949-8200

Albuquerque Office  
201 Third Street, NW  
Albuquerque, New Mexico 87102  
Telephone (505) 764-5400

Reno Office  
5355 Kietzke Lane, Suite 200  
Reno, Nevada 89511  
Telephone (775) 770-2600

ACCT. NO. 46533-00001

February 22, 2007

Invoice No. 796025

**Unsecured Creditors Committee of USA Commercial Mortgage Cor**  
**Attn: Donald R. Walker**  
**9209 Eagle Hills Drive**  
**Las Vegas, NV 89134-6109**

LEGAL SERVICES RENDERED THROUGH JANUARY 31, 2007

USA Commercial Mortgage Corp Unsecured Creditors  
Committee

#### B110 CASE ADMINISTRATION

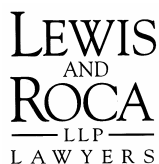
01-01-2007	R. Charles Work on appearances in 7 adversary proceedings and two involuntary cases (NO CHARGE)	0.3	0.00
01-02-2007	S. Freeman Read S. Strong, R. Charles, G. Gordon and objector e-mails re confirmation order and Beadle McBride order	0.1	51.00
01-02-2007	S. Freeman E-mails from and to Mr. R. Charles and Mr. G. Berman re meeting to interview prospective trust counsel (.2); read e-mails from and to Mr. R. Charles, Mr. G. Berman, S. Smith, Mr. T. Burr re BMC invoices, requested data (.1)	0.3	153.00
01-02-2007	R. Charles Analyze November monthly operating report of USACM (.2) and reports of FTDF, DTDF and Capital Realty, particularly as to management fees (.1)	0.3	115.50
01-02-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.4	22.00
01-03-2007	S. Freeman E-mail to and from Mr. R. Charles re points to present at hearing (.1); read e-mails from Mr. R. Charles and Mr. G. Berman re meeting tomorrow with S. Smith and respond (.1)	0.2	102.00



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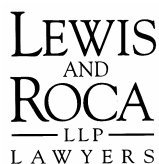
01-03-2007	R. Charles Read Debtors' agenda of January 3 hearings	0.1	38.50
01-03-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.4	22.00
01-03-2007	M. Schoenike Draft: Motion for 2004 Examination of Custodian of Records of Nevada State Bank with exhibit (.6); draft Order Authorizing 2004 Examination (.3); review, identification of documents received for filing, calendar deadlines (.5); draft Certificate of Service (.2); e-mail to Mr. R. Charles re review (.1), edit motion, order, e-mail to Mr. R. Charles re same (.2)	1.9	342.00
01-04-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.7	38.50
01-04-2007	M. Schoenike Review Mr. Rob Charles report on Jan. 3 hearings (.2); review, identification of documents received for filing (.5)	0.7	126.00
01-04-2007	M. Schoenike E-mail to Mr. Rob Charles re Motion for 2004 Production of Documents, order and certificate (.2); review, identification of documents received for filing, update calendar (.4); file, docket motion, upload order (.2)	0.8	144.00
01-04-2007	M. Schoenike Filing of documents (NO CHARGE)	0.5	0.00
01-05-2007	S. Freeman Read S. Strong and L. Schwartzer e-mails re Standard Property proposal (.1); discuss with R. Charles and G. Berman re issues and strategy on Standard Property and re other transaction issues (1.6)	1.7	867.00
01-05-2007	S. Freeman Read T. Burr e-mail re operating reports and BMC cost issue, and respond	0.1	51.00
01-05-2007	R. Charles	0.1	38.50



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Read and approve Interim Order Granting (1); Debtors' Motion For Order Authorizing (I) Employment And Retention of Mesirow Financial Interim Management, LLC As Crisis Managers For The Debtors And (II) The Designation of Thomas J Allison of Mesirow Financial Interim Management, LLC As Chief Restructuring Officer For The Debtors And The Employment of Certain Temporary Employees; (2) Application By Debtor And Debtor-in-Possession For Authorization To Retain And Employ Schwartz & McPherson Law Firm As Counsel Under General Retainer (3); Debtors' Application To Employ Ray Quinney & Nebeker P.C. As Counsel For All Debtors (.1); read and approve Order Continuing Hearing on Motion to Exclude Debtors From Having To File Inter-Company Claims Against Each Other By the Bar Date, or Alternatively, For The Approval of the Immediate Appointment of Special Counsel To File And Pursue The Inter-Company Debtor Claims (.1)

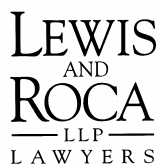
01-05-2007	S. Brown Review status of case and claims litigation	0.3	96.00
01-05-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.4	22.00
01-08-2007	S. Freeman Read e-mails re finalizing confirmation order from A. Jarvis, R. Charles, G. Gaiman, M. Levinson, S. Strong, G. Davis (.1); telephone from R. Williamson re special counsel interviews and materials (.2); respond to his e-mail re same and request transmittal of materials (.1)	0.4	204.00
01-08-2007	S. Freeman Read G. Berman and T. Burr e-mails re Compass transition issues and operating report issues (.1); telephone from G. Berman re meeting with Mesirow (.1)	0.2	102.00
01-08-2007	S. Freeman Telephone to Mr. R. Charles re G. Berman meeting and litigation issues	0.1	51.00
01-08-2007	M. Schoenike Review Agenda for Committee Meeting (.2); update e-mail information for Mr. D. Mounier (.1); review e-mail from Ms. R. Gourinnat re PACER charge (.1);	0.4	72.00



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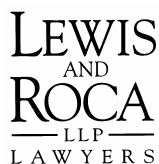
01-08-2007	M. Schoenike Work on filing of documents (NO CHARGE)	1.2	0.00
01-09-2007	S. Freeman Read e-mails from Mr. R. Charles, Mr. G. Berman re plan confirmation and potential litigation matters	0.1	51.00
01-09-2007	S. Freeman E-mails from and to Mr. G. Berman re Fasil resignation	0.1	51.00
01-09-2007	S. Freeman Telephone from G. Berman re transition issues	0.2	102.00
01-09-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.3	16.50
01-09-2007	M. Schoenike Obtain, review documents received for filing	0.3	54.00
01-10-2007	S. Freeman Read Mr. R. Charles e-mail to A. Jarvis re BMC billing issue, and several to G. Davis and G. Berman re Compass issues	0.1	51.00
01-10-2007	S. Freeman Read Mr. R. Charles, Mr. T. Burr, Tallison e-mails re Compass/Standard Property, and Mr. R. Charles, Mr. A. Jarvis e-mails re settlement proposal	0.1	51.00
01-10-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.5	27.50
01-11-2007	S. Freeman Travel to Las Vegas reviewing materials on potential litigation en route (2.5); meet with trustee and trust oversight committee and interview, discuss and choose litigation counsel for Twist (6.8)	9.3	4,743.00
01-11-2007	R. Charles	0.3	115.50



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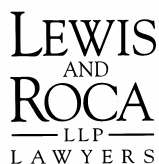
	Read memo from Mr. G. Walch and draft memo to Ms. M. Olson on Walch appraisal request (.1) ; read memo from Ms. A. Jarvis on transition meeting (.1); work with Ms. Jarvis, Mr. M. Levinson on committees' meeting (.1)		
01-11-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.4	22.00
01-11-2007	M. Schoenike Review deadlines, e-mail to Mr. R. Charles re mailing Notice of Effective Date (.2); review, identification of documents received for filing (.4)	0.6	108.00
01-12-2007	S. Freeman Respond to e-mails from Mr. R. Charles re conferences with trustee and litigation counsel, re debtor-committee conference call, and re proposed settlement	0.1	51.00
01-12-2007	S. Freeman Read e-mails from Mr. T. Burr with attachments re BMC charges, from Mr. R. Charles re same, from Mr. T. Burr to Mesirov re same, and e-mails between Mr. R. Charles and Mr. G. Berman re committee-debtor call (.1); read and respond to e-mails from Mr. R. Charles and Mr. G. Berman re conference call and read analysis of information systems transition issues (.1)	0.2	102.00
01-12-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.4	22.00
01-12-2007	M. Schoenike Assist Ms. C. Carlyon re Nevada State Bank production as requested by Mr. R. Charles	0.2	36.00
01-15-2007	S. Freeman Read e-mails from Mr. T. Burr re meeting, transition issues	0.1	51.00
01-16-2007	S. Freeman Send e-mail to A. Diamond re comments on protective order; send e-mail to R. Charles re tomorrow's hearing agenda (.1); read debtor's transition issues list and e-mail to R. Charles re comments (.1)	0.2	102.00



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01-16-2007	S. Freeman Participate in committees/debtors call re transition issues	1.6	816.00
01-16-2007	R. Charles Prepare for and participate in all committees and debtors call on transition and sale issues (1.6); read draft letter from Mr. A. Diamond on preservation of documents (.1); work with Mr. T. Finley on retention application (.1); work with Mr. E. Madden on retention application (.1); work with Mr. A. Diamond on document imaging (.1); work with Mr. M. Tucker on the commingled account issue (.1); read Compass Partners brief on loan assignment issue (.1)	2.0	770.00
01-16-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.3	16.50
01-16-2007	M. Schoenike Review, identification of documents received for filing (.6); update calendar (.2); review Master Service List, update database re same (.3);	1.1	198.00
01-17-2007	S. Freeman Participate in hearing and discussions with counsel for debtors and committees at court in preparation (3.0); read e-mails from Mr. R. Charles and E. Madden re Beadle McBride, and from Mr. R. Charles and Mr. E. Karasik re appeal notice (.1)	3.1	1,581.00
01-17-2007	S. Freeman Read and respond to Mr. R. Charles e-mails re hearing issues (.2); read K. Breen e-mail re protective order revision (.1)	0.3	153.00
01-17-2007	R. Charles	1.9	731.50



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	Read notice of appeal (.1); read agenda to prepare for hearing and draft memo to Ms. S. Freeman on hearing agenda (.2); note Debtors' amended hearing agenda (.1); read letter from Mr. M. Pugsley with documents produced by Debtors (.1); attend January 17 hearings telephonically on general status report (.1), on intercompany claims (.1), USAIP protective order (.1), motion for procedures on loan assignments (.2), USACREG motion (.1), Spectrum Financial and other adversaries (.1), Dayco Funding stay relief motion (.2), Binford summary judgment motion (.3), on objection to Bunch claim (.2), objection to DTDC claims (.1), request for appoint real estate adviser in Tree Moss involuntary and USAIP VI involuntary cases (.2)		
01-17-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.5	27.50
01-17-2007	M. Schoenike Review Ms. S. Freeman memo on hearing, calendar hearing dates and deadlines (.4); review, file, docket, serve supplement to joinder in opposition to Motion to Enforce Order Granting Debtors' Motion to Distribute Funds (.3); review inquiries posted to website, forward to Mr. S. Brown for response (.2)	0.9	162.00
01-18-2007	S. Bundy Work on project re copies of CDs and DVDs for Mr. R. Charles	2.1	231.00
01-18-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.5	27.50
01-18-2007	M. Schoenike Review, identification of documents received for filing, update calendar	0.5	90.00
01-19-2007	S. Freeman Telephone from Mr. G. Berman re special counsel, appeal, transition issues	0.2	102.00
01-19-2007	S. Freeman Participate in call with debtors and committees	0.8	408.00
01-19-2007	R. Charles	0.8	308.00





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	Prepare for and participate in all committees and debtors call on transition and related issues		
01-20-2007	R. Charles Work on order concerning fourth cash budget (.1); read memo from Ms. E. Karasik and review on management fees and draft memo to Ms. Karasik (.1)	0.2	77.00
01-21-2007	R. Charles Read memo from Ms. E. Karasik on order concerning interim budget and management fee	0.1	38.50
01-22-2007	R. Charles Read memo from Ms. L. Dorsey on change of omnibus hearing date	0.1	38.50
01-22-2007	M. Schoenike Telephone from Ms. C. Burrow re Nevada procedures (.2); review e-mail from Mr. Rob Charles re U.S. District Court disclosures (.1); e-mail to Mr. Rob Charles re district court password (.1); draft Supplement to Disclosure (.5); review, identify documents received for filing, update calendar re continued/rescheduled hearing (.7)	1.6	288.00
01-23-2007	S. Freeman Read T. Burr's email regarding tax return preparation and emails from C. Karasik regarding briefing schedule and appeal consolidation (.1); read further emails from R. Charles and regarding analysis of Russell's loan payoff issues (.1); read and respond to emails from R. Charles, A. Jarvis, A. Diamond and G. Berman regarding meeting with RQN on transition (.1)	0.3	153.00
01-23-2007	S. Freeman Read E. Monson's analysis of Russell loan payoff issues and read R. Charles and S. Strong's emails regarding Russell loans (.1); read emails from R. Charles, C. Carlyon and M. Levinson regarding reconsolidating appeal (.1)	0.2	102.00
01-23-2007	R. Charles Draft memo to Mr. T. Burr and Mr. D. Walker on Debtors' December operating reports (.1); read correspondence on transition meeting (.1)	0.2	77.00
01-23-2007	C. Jordan	0.5	27.50



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	Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review		
01-23-2007	M. Schoenike Assist Ms. C. Burrow re e-mail and U.S. Mail addresses for master service list (.3); review, identification of documents received for filing, calendar deadlines and hearing dates (.4); telephone from Ms. Burrow re filing and service of document (.3)	1.0	180.00
01-24-2007	S. Freeman Participate in debtors -professionals call regarding transition issues (1.4); participate in call with G. Berman, R. Charles and in part M. Goder regarding transition (.7)	2.1	1,071.00
01-24-2007	R. Charles Read memo from Mr. T. Burr on MOR analysis (.1); read letter from Chicago Title confirming order to disburse proceeds (.1); prepare for and participate in meeting of debtors, committees and their counsel on sale, plan, stay and other issues (1.4)	1.5	577.50
01-24-2007	M. Schoenike Review, identification of documents received for filing, verify hearing dates	0.4	72.00
01-25-2007	S. Freeman Read e-mails from S. Strong, T. Burr re BMC expense allocation and from R. Charles and M. Schoenike on transcript for overbid allocation	0.1	51.00
01-25-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.5	27.50
01-25-2007	M. Schoenike Review e-mail and return call to Ms. C. Burrow - left message (.1); review Mr. Rob Charles e-mail re allocation, telephone call to Ms. L. Dorsey re transcript request (.2); research Nevada Court website, obtain CD order form (.2); several telephone call to United States Bankruptcy Court re procedure to obtain CD, processing request (.4); e-mail to Mr. Rob Charles and Ms. S. Freeman re transcript requested (.2); return call to Ms. C. Burrow re Nevada procedures (.3)	1.4	252.00
01-25-2007	M. Schoenike	0.5	90.00



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	Review documents received for filing, calendar deadlines and hearing date		
01-26-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.5	27.50
01-26-2007	M. Schoenike Review revised Supplement to Disclosure Statement of Interested Parties to Appeal, memo to Mr. Rob Charles re revisions (.3); review, identification of documents received, calendar deadlines and hearings (.4); e-mail to Ms. S. Freeman re revised disclosure (.1); file, docket and serve supplement to Disclosure Statement (.2); review e-mail, motion, declaration and notice re bid allocation, calendar objection and hearing dates (.3);	1.3	234.00
01-29-2007	S. Freeman Check calendar and compile filings for our positions at hearing Wednesday (.7); e-mails to and from Mr. R. Charles and J. Hinderaker re Standard Property and e-mails to and from Mr. R. Charles re no objections to employment of Diamond and getting order reviewed (.2)	0.9	459.00
01-29-2007	S. Freeman Read Mr. G. Berman e-mail re transition employees and respond with suggestion (.1); read Mr. G. Berman e-mails and attachment re Tree Moss and re contacting employees (.1)	0.2	102.00
01-29-2007	S. Freeman Read e-mails from Mr. R. Charles and Mr. T. Burr re budget and re Tree Moss sale hearing (.1); read several e-mails from Mr. R. Charles and Mr. G. Berman re PBGC issues (.1); telephone to Mr. R. Charles re Friday input from debtors and re allocation issues (.2)	0.4	204.00
01-29-2007	R. Charles Read third case management order (.1); work on monthly operating report issue with Mr. T. Burr raised by Mr. D. Walker (.1); work on meeting arrangements on transition issues (.1); work with Mr. Burr on Mesirow budgeting (.1); work with Ms. S. Freeman on January 31 hearings (.1)	0.4	154.00
01-29-2007	C. Jordan	0.4	22.00



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	Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review		
01-29-2007	M. Schoenike Review, identification of documents received for filing (.4); prepare list of substantive orders for posting to website (.5); update calendar of deadlines/events (.2)	1.1	198.00
01-30-2007	S. Freeman Meet with trustee and Diamond lawyers in preparation for meeting with debtor (.5); review amended transition list (.1); review draft implementation motion and note concerns (.3); discuss implementation motion issues with trustee and Diamond lawyers (.3); telephone to Mr. M. Levinson (message) and e-mail to him re implementation motion issues (.2); read e-mails from counsel for committees re implementation motion and call to discuss (.2); discuss implementation motion issues with DTDF counsel at USACM (.3); participate in call with professionals for committees re implementation motion (.5)	2.4	1,224.00
01-30-2007	S. Freeman Participate in debtor-committees conference call re implementation motion and other issues (1.0); read A. Jarvis e-mail re motion to dismiss, C. Harwick e-mail re Compass (.1); participate in meetings with trustee, Diamond lawyers, DTDF counsel, T. Allison and debtor counsel re transition issues (4.0); review e-mail from G. Gaiman re loan refinancing problem on Franklin/Stratford and discuss with trustee and DTDF counsel (.2); review debtor letter to title company re nonwaiver of exit fee on Franklin/Stratford and discuss borrower demands with A. Jarvis and T. Allison (.3); continuation of meeting with debtors and trustee and review of document storage issues (1.0); read E. Karasik and G. Gaiman e-mails re call on Russell loan refinancing issue (.1); discuss analysis of refinancing issue with attorneys at meeting and review second debtor letter to title company (.2); participate in conference call with professionals and B. Bullard re refinancing issue (.5); further meeting on transition issues (.5); review R. Charles e-mails re issues for hearing tomorrow and note points to address (.2)	8.1	4,131.00
01-30-2007	D. Manch Telephone call from Mr. Charles on PBGC issues	0.3	121.50
01-30-2007	R. Charles	1.2	462.00



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	Participate in call with committees on debtors' conception of a plan implementation order (.4); participate in call with all committees and debtors on sale transition, plan and other pending issues (.7); work on status and agenda report for the January 31 hearing (.3)		
01-30-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.4	22.00
01-30-2007	M. Schoenike Review e-mails re transcript and matters scheduled for hearing	0.1	18.00
01-31-2007	S. Freeman Review additional e-mails from Mr. R. Charles re hearing issues and review filings to address in court (.5); discuss hearing and transition issues with trustee en route to court (.5); meet with debtors' counsel before court re Russell loan issue (.2); participate in court hearing (2.8); follow up discussions with trustee and Diamond counsel (5.)	4.5	2,295.00
01-31-2007	S. Freeman Telephone to Mr. R. Charles re report on hearing trustee issue and lodging order to approve Diamond (.1); read e-mails from Mr. R. Charles and Mr. G. Berman and respond re trustee license issue (.1)	0.2	102.00
01-31-2007	R. Charles Read Debtors' amended report on status and agenda (.1); read minute entries on continued hearing in USA INVESTORS VI, LLC, on the motion to distribute by USA CREG, and on the Tree Moss sale (.1)	0.2	77.00
01-31-2007	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.5	27.50
01-31-2007	M. Schoenike Respond to Mr. R. Charles re pending motions, unresolved issues and deadlines (.5); review, identification and posting of deadlines, hearing dates per document review (.4)	0.9	162.00
	<b>TOTAL FOR TASK CODE B110</b>	<b>76.4</b>	<b>27,201.50</b>



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### B120 ASSET ANALYSIS/RECOVERY

01-01-2007	R. Charles Identify loan guarantee documents for Mr. G. Berman review	0.2	77.00
01-02-2007	R. Charles Read memo from Mr. A. Diamond and read memo from Mr. G. Berman, draft memo to Mr. Diamond on information for interview by proposed special litigation counsel (.2); work with Mr. Diamond on information requested; work on Reale litigation (.1)	0.3	115.50
01-03-2007	R. Charles Work on Rule 2004 motion and order concerning the Nevada State Bank files concerning USAIP, Haspinov and USACM (.2); read answer by USAIP to Tree Moss involuntary petition (.1); read discovery orders concerning the HMA transaction (.1); work on pending litigation with Ms. A. Jarvis and Mr. L. Schwartzer and Mr. T. Allison (.4); work with Ms. E. Monson and Mr. M. Levinson on USAIP preference review (.2)	1.0	385.00
01-03-2007	J. Hinderaker Review notices regarding 2004 examinations in Las Vegas on January 15 and 16	0.1	34.00
01-04-2007	R. Charles Read memo from Mr. L. Schwartzer on Standard Property negotiations (.1); call to and call from Mr. T. Burr on same (.1); call to Mr. Schwartzer on same (.1)	0.3	115.50
01-05-2007	R. Charles Read memo from Mr. A. Brumby on Standard Property (.1); read memo from Mr. T. Burr on payoff statements (.1); telephone call from Ms. J. Chubb on Colt Gateway, locate analysis and forward to Mr. G. Berman (.1); read memo from Mr. T. Burr on meeting with Mr. T. Allison (.1); read memo from Mr. Berman on same and on discussions on Standard Property (.1)	0.4	154.00
01-07-2007	R. Charles Work with Ms. E. Karasik on Standard Property issue (.1); read memo from Mr. T. Burr on the analysis of the operating reports (.1)	0.2	77.00



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01-08-2007	S. Freeman Read Mr. G. Berman e-mail and attachment re Colt Galtenday and T. Burr e-mail re same and Allison meeting	0.1	51.00
01-08-2007	R. Charles Work with Mr. G. Paul on stipulation concerning electronic files (.1); read memo from Ms. L. Fetterly (.1) and draft memo to Mr. D. Walker on potential discovery (.1); draft memo to Ms. J. McPherson on Reale (.1); read memo from Mr. T. Burr on analysis of payoff quotes (.1); telephone call from Mr. Burr on analysis of default interest and payoffs (.2); return call to Ms. J. Chubb on Colt payoff and related issues (.1); read communications by Mr. Burr on calculation of sums due on loan payoffs (.1); read memo from Ms. E. Karasik on Standard Property issue (.1)	0.9	346.50
01-09-2007	R. Charles Work with Mr. M. Pugsley on documents and government investigation (.3); return call to Ms. E. Karasik on Standard Property (.2); negotiate with Ms. Karasik on additional bid dispute and related issues (.2); read memo from Ms. P. Rieger on Royal Hotel and draft memo to Mr. L. Schwartzer on her inquiry (.1); telephone call from Mr. T. Burr on recovery issues and Standard Property (.2)	0.9	346.50
01-10-2007	R. Charles Draft memo to Ms. A. Jarvis on interviews for special litigation counsel (.1); note trustee in USA Investors VI and Tree Moss cases request to employ counsel, special counsel and real estate consultant and hearings (.1); call to Mr. J. Hermann on Tree Moss and Hotel Marquis sale issues and trustee (.1); work with Mr. T. Burr on language for Compass concerning the Standard Property transaction (.2); read memo from Mr. Berman on interview of potential special litigation counsel (.1); locate and forward information to Mr. J. Quinn (.1); read memo from Mr. Berman on Beus Gilbert (.1); work with Ms. Freeman on Quinn firm	0.7	269.50
01-11-2007	R. Charles	1.0	385.00



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	Read memo from Mr. J. Hermann in involuntary case developments on USA Investors VI (.1); read notice of hearing by involuntary trustee on employment applications in Tree Moss and USAIP VI (.1); draft memo to Ms. A. Jarvis on the Standard Property settlement (.1); work on issues raised by settlement proposal on USA Commercial Real Estate Group (.1); read memo from Ms. A. Jarvis on USACREG proposal (.1); work with Ms. S. Freeman on selection of special litigation counsel (.1); read memo from Mr. Berman on same (.1); work with Mr. Berman on interview and employment terms and transition issues (.3); work on employment of special litigation counsel (.1); work with Mr. Berman and Ms. Freeman on meeting with special litigation counsel (.1)		
01-12-2007	R. Charles Read memo from Mr. T. Burr and November collection report (.1); read third party complaint by Hantges & Milanowski in Nevada State Bank action (.1) and draft memo to Ms. A. Jarvis on stay violation (.1); draft memo to Mr. A. Diamond on Tanamera information (.1); draft memo to Mr. Diamond and Mr. Berman on meeting (.1); read memo from Mr. Diamond on meeting (.1); read memo from Ms. J. McPherson and read her letter on Hantges' violation of automatic stay (.1); read memo from Mr. L. Schwartzter on dismissal of third party complaint promised (.1); telephone call from Mr. C. Hainsworth on Bank's production and related issues (.2); read memo from Ms. C. Carlyon and work on supplement to objection to distribution to USA Commercial Real Estate Group (.8)	1.7	654.50
01-15-2007	R. Charles Work with Mr. J. Hinderaker (.2), call to Mr. M. Tucker (.1), call to Mr. J. Herman (.1), and read memo from Mr. L. Schwartzter (.1) all on depositions in Royal Hotel suit; draft memo to Mr. Schwartzter on confidentiality (.1); work on supplement to opposition of distribution motion by USA Commercial Real Estate Group (.2)	0.5	192.50
01-16-2007	R. Charles Prepare for and participate in a strategic call with Mr. A. Diamond, Mr. G. Berman on special litigation counsel investigation and litigation issues (1.6); work with Mr. M. Levinson on and draft memo to Mr. Levinson concerning the Colt loan servicing (.2); work with Mr. Madden on Rule 2004 document examinations (.1); work with Mr. Madden on Nevada State Bank documents (.1)	1.9	731.50





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01-17-2007	R. Charles Call to Mr. G. Garman on dispute over the commingled funds in the Debtors' account on the petition date (.1); read memo from Mr. A. Diamond and work on letter to Debtors and Mesirow on documents, draft memo to Mr. Diamond and Mr. G. Berman on same (.4); return call to Mr. L. Bubala on effective date of the Plan and on Fertitta request as to Colt loans (.2)	0.7	269.50
01-18-2007	R. Charles Read memo from Mr. R. Goe on interest in certain loans (.1); read memo from Mr. T. Burr on servicing Colt loans (.1); read memo from Mr. G. Berman on Vegas Hot Spots (.1); resend memo to Mr. Goe (.1); work with Mr. Berman on response (.1); read memo from Mr. Goe; supplement joinder in opposition to USA CREG request for distribution (.1); work with Mr. L. Schwartzer on Great White examination (.1); read memo from Mr. A. Diamond on time keeping (.1); read minute entry on Binford Medical (.1); draft memo to Mr. M. Pugsley on disc 6 after attempting to save or copy the data produced to SEC (.4)	1.0	385.00
01-19-2007	R. Charles Read presentation by Diamond McCarthy (.2); work with Mr. J. Herman on USA Investment Partners VI involuntary (.1); telephone call from Mr. R. Goe on Ashby projects (.4)	0.7	269.50
01-20-2007	R. Charles Read memo from Mr. R. Goe on potential meeting (.1); telephone call from Ms. J. Chubb re Colt loan servicing (.2); work with Mr. T. Burr on pending issues, particularly the computer transfer (.2); read memo from Ms. A. Jarvis on loan servicing issue (.1); draft memo to Mr. T. Burr for analysis of same (.1)	0.6	231.00
01-22-2007	R. Charles	1.4	539.00



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Read memo from Mr. D. Monson on Russell exit fee dispute (.2); brief discussion with Mr. T. Allison on the timing of the request (.1); read memo from Mr. C. Harvick for index of (.1) and draft letter to Mr. G. Berman and Mr. A. Diamond on the USACM documents (.1); work with Read memo from Mr. Tucker on inquiry from Mr. R. Goe (.1); analyze payoffs on the Franklin Stratford and I-40 Gateway West, and during review analyze late fee and draft memo to Ms. A. Jarvis on same and respond to Ms. Jarvis on request for approval (.7); read memo from Mr. J. Herman on payoff issue (.1); read memo from Mr. Monson in response (.1); read memo from Ms. S. Smith on Russell payoff issues (.1); read memo from Mr. C. Harvick on index of documents (.1); work with Mr. M. Pugsley on replacement disc (.1); work with Mr. T. Burr on payoff of Russell loans (.1)

01-23-2007	R. Charles	1.6	616.00
<p>Read memo from Mr. M. Tucker, read memo from Mr. M. Levinson, read memo from Mr. G. Berman, and draft memo to Mr. R. Goe on meeting (.1); read and respond to memo from Mr. R. Russell on loan payoffs and fee waivers (.3); draft memo to committees and debtors on Russell loans (.1); participate in call with Mr. R. Goe and Sunocal and Diversified (.3); read Reale amended complaint, draft memo to committee and draft memo to Mr. G. Berman (.1); read memo from Ms. A. Jarvis on Russell loans (.1); draft memo to Ms. E. Karasik for FTDF committee on same (.1); read memo from Ms. Karasik and respond on purchase price adjustment (.2); return call to Mr. Berman on transition meeting (.1); read memo from Ms. Jarvis on additional fees collected (.1); telephone call from Ms. L. Hoperin on La Hacienda (.1) and draft memo to Mr. and Mrs. Rieger on same after reading payoff letter (.1); read and respond to inquiry from Mr. J. Sosnowski on La Hacienda loan (.2); read memo from Mr. J. Hermann and read memo from Mr. L. Schwartzter on Tree Moss involuntary (.1)</p>			
01-24-2007	R. Charles	1.1	423.50

Read memo from Mr. L. Schwartz on trial brief in Tree Moss involuntary (.1); read memo from Mr. J. Herman on trial brief (.1); read memo from Mr. Herman on briefing the Tree Moss motion to dismiss (.1); read memos from Ms. A. Jarvis on same and negotiations (.1); read memo from Mr. M. Tucker on creditor list (.1); read memo from Ms. S. Smith on IP records (.1); read memo from Ms. E. Monson on negotiations with Mr. R. Walker on Tree Moss (.1); read memo from Ms. Monson on briefing the Tree Moss motion to dismiss (.1); read memo from Mr. Levinson on Tree Moss negotiations (.1); read memo from Mr. J. Hermann with amended complaint on HMA sales (.1); read memo from Mr. S. Tingey on Huntsville loan (.1); briefly research Bialac opinion and circulate to interested counsel (.1); read memo from Mr. Herman on Huntsville foreclosure and injunction (.1); read memos from Mr. Herman, Ms. Monson and Mr. Schwartz on Tree Moss trial brief (.1); read memo from Mr. C. Harvick on grant deed for Royal Hotel (.1); read memo from Mr. L. Schwartz on Tree Moss involuntary trial (.1); read memo from Ms. J. McPherson and work on amended Reale complaint (.2)

01-25-2007	R. Charles	0.9	346.50
	Read USA VI motion to dismiss involuntary petition or alternative motion to transfer venue (.1); read Debtor's trial brief in Tree Moss involuntary (.1); draft memo to Mr. J. Herman on Royal Hotel and Great White (.2); read Great White spread sheet and checks and respond to memo from Mr. J. Herman (.1); work with Mr. M. Levinson on the Royal Hotel case (.1); read memo from Mr. Herman on Great White deposition (.1); read Debtors' motion to enforce stay (.1); draft joinder (.1); note order expediting hearing on motion to enforce stay (.1); read memo from and draft memo to Mr. T. Burr on December distributions (.1)		
01-26-2007	R. Charles	1.6	616.00



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Work with Mr. G. Berman on USA CREG motion and potential recovery (.2); note hearing on motion to enforce stay on Texas foreclosure (.1); work on joinder in stay motion concerning Texas foreclosure (.1); work with Mr. E. Madden on documents produced (.1); work with Mr. Berman on amended complaint in HMA Sales (.1); work with Ms. Freeman and draft memo to Mr. J. Herman on amended complaint (.1); work with Mr. Berman on amended complaint and litigation strategy (.3) and draft memo to Mr. Herman on same (.1); read memos on HMA amended complaint and strategy (.1); read memos from Mr. Herman and Ms. Monson on HMA relief (.1); read memo on Reale amended answer and complaint (.1); read memo from Ms. Monson on prejudgment relief (.1); telephone call from Mr. G. Garman and Ms. B. Higgins on commingled account (.1); work with Ms. Monson and Mr. Herman on strategy on USA CREG (.1); read memos from Mr. Herman and Mr. L. Schwartzer on amended complaint (.2)

01-29-2007	R. Charles Read discovery motion on HFA and Colt (.1); read information on amended HFA Complaint and Reale jury trial demand (.1); read letter from Mr. J. Bart on subpoenas on HFA and Colt (.1); read memo from Mr. G. Garman on Russell loans (.1); work with Ms. L. Treadway on computers (.1)	0.3	115.50
01-30-2007	R. Charles Read memo from Mr. J. Herman and draft memo to interested counsel on Reale litigation (.1); read memo from Mr. C. Harvick on I-40 issue (.1) and read embedded memo from Compass on same (.1); read memo from Mr. G. Garman on Russell loans (.1); and work with Ms. S. Freeman on same (.2); work with Mr. Garman on Russell payoff issue (.1); meeting with debtors and committees on Russell payoff issue (.6)	1.0	385.00
01-31-2007	R. Charles Read Sunterra objection to Tree Moss sale (.1); work with Mr. E. Madden on documents from Mr. M. Pugsley (.1); read amended complaint in HMA sales case (.1); work on prejudgment writ requested in HMA sales case against USA CREG and others (.2); read memo from Ms. C. Carlyon on the Standard Property settlement (.1)	0.5	192.50
<b>TOTAL FOR TASK CODE B120</b>		<b>21.6</b>	<b>8,324.00</b>



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### B130 ASSET DISPOSITION

11-30-2006	J. Murphy Discuss analysis of competing offers for debtors assets with Mr. Morgan (.3); review offer from Compass Partners (.2)	0.5	100.00
12-01-2006	J. Murphy Review asset purchase paper work (.6); determine variables to compare with other bids (.5)	1.1	220.00
01-03-2007	R. Charles Read objection by Mr. R. LePome to the confirmation order (.1); read limited objection by Direct Lenders committee on the limitation on termination of loan servicing agreements (.1); read JV direct lenders joinders (.1)	0.3	115.50
01-05-2007	R. Charles Telephone to Mr. G. Davis for Compass Partners, work with Ms. S. Freeman on sale issues concerning Standard Property and other loans (.1); work with Mr. G. Berman on Thursday discussions on same (.2); telephone to Ms. E. Karasik for FTDF on Standard Property (.1)	0.5	192.50
01-08-2007	R. Charles Draft memo to Mr. G. Davis and call to Mr. Davis on transition issues	0.1	38.50
01-09-2007	S. Freeman Read Mr. R. Charles draft letter to Compass' counsel and respond	0.1	51.00
01-09-2007	R. Charles Work on fee waiver issues under the sale (.1); work on letter to Mr. G. Davis on pending and transition issues (.4); telephone to Ms. A. Jarvis on sale and pending and transition issues (.4)	0.9	346.50
01-10-2007	R. Charles Work with Mr. G. Berman on letter to Compass Partners on transition issues (.1); telephone to Mr. G. Davis for Compass Partners on (.1) and draft memo to Mr. Berman, Ms. Freeman and Mr. Burr on transition issues and potential meeting (.1); draft memo to Ms. A. Jarvis on Standard Property issues (.2)	0.5	192.50



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01-11-2007	R. Charles Telephone call from Mr. G. Davis on sale issues and transition (.2); locate materials and draft memo to Ms. Freeman on motion on allocation of additional bid (.2)	0.4	154.00
01-18-2007	S. Freeman Read e-mails from R. Charles, D. Walker, T. Bier re potential offer for assets, and reply re same	0.1	51.00
01-21-2007	R. Charles Read TRO against Reale and HMA Sales (.1); draft memo to Mr. G. Berman on computer issues (.1); draft memo to Ms. A. Jarvis on loan payoff issue (.1); note order denying motion to file under seal by Great White (.1); read memo from Ms. C. Carlyon on loan payoff issue (.1)	0.3	115.50
01-23-2007	S. Freeman Read email from R. Russell and R. Charles regarding refinancing of loans (.1); read A. Jarvis's email regarding same and company position (.1)	0.2	102.00
01-24-2007	R. Charles Read letter from Silver Point counsel on interest in purchase (.1); read memo from Mr. T. Burr on conversations with Mr. D. Blatt (.1)	0.2	77.00
01-25-2007	R. Charles Work with Ms. S. Freeman on motion to determine allocation of additional bid (.3); call to Mr. S. Strong for witnesses on same (.2); call to Mr. M. Levinson on allocation issue (.2); work with Mr. Strong on meeting with witness (.1); work with Ms. Freeman on structuring the argument and evidence needed on the allocation issue (.2); note supplement by USA CREG on distribution of loan proceeds (.1)	1.0	385.00
01-26-2007	R. Charles Read memo from Mr. A. Parlen on motion (.1); work with Ms. A. Jarvis, Mr. B. Fasel, Mr. J. Reed and Mr. T. Burr on additional bid issue (.6); work with Mr. Burr on the bid motion and sale (.2); read memo from Ms. E. Karasik on meeting concerning sale issues (.1); read memos on meeting on Compass sale issues (.1); prepare for and participate in strategy call on sale and appeal as related issue (.8); research (Westlaw) and forward research to Ms. C. Carlyon on standing to appeal (.1)	1.8	693.00



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01-29-2007	R. Charles Read trustee's motion on Proposed Order Shortening Time Regarding Trustee's Motion to Establish Sale Date and Bidding Procedures for the Sale of the Palm Springs Marquis Villas and on the procedures motion (.2); work with Mr. G. Berman on Compass transition (.1); work with Mr. Berman on Sunrise Real Estate Investment Group LLC as buyer (.1); locate transcript excerpt in December 7 proceedings on the allocation issue (.2); work with Ms. S. Freeman on strategy for response to FTDF motion, discovery and strategy (.4); read letter on potential expedited sale hearing in Tree Moss (.1); read memo from Mr. T. Burr on sale application (.1); draft memo to Ms. A. Jarvis on discovery for motion (.1)	1.1	423.50
01-31-2007	R. Charles Read memo from Ms. E. Karasik and work on discovery planning	0.1	38.50
<b>TOTAL FOR TASK CODE B130</b>		<b>9.2</b>	<b>3,296.00</b>

#### **B140 RELIEF FROM STAY PROCEEDINGS**

01-07-2007	R. Charles Read memo from L. Fetterly on property at issue in the Dayco stay relief motion (.1)	0.1	38.50
01-08-2007	R. Charles Draft memo to Ms. S. Freeman on Dayco motion after reading memo from L. Fetterly	0.1	38.50
01-17-2007	S. Freeman Read L. Babula e-mail re lift stay and parties to it and request for OST (.1); read G. Gordon, M. Levinson responses, read R Waldo additional information e-mail and Mr. R. Charles' objection and explanation (.1)	0.2	102.00
01-18-2007	S. Freeman Read proposed order re Dayco funding and e-mail to L. Dorsey authorization to sign for me	0.1	51.00
01-18-2007	R. Charles	0.2	77.00



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	Read Motion for OST on Fertitta stay relief motion on Colt Loan servicing and Bullard declaration in support of motion to terminate stay (.1); read Fertitta stay relief motion and declaration in support of request for OST (.1)		
01-19-2007	S. Freeman Read Jones Vargas lift stay motion papers re Colt Gateway	0.1	51.00
01-19-2007	R. Charles Read Debtors' joinder in opposition to Fertitta motion to expedite hearing and read memo from Mr. M. Levinson on same	0.1	38.50
01-20-2007	R. Charles Read order denying expedited hearing on stay relief motion (.1); re-read DTDF response to request for OST in order to respond to Ms. J. Chubb (.1); draft memo to Ms. Chubb on issue raised by DTDF (.2)	0.4	154.00
01-23-2007	R. Charles Work on opposition to Tabas / Fertitta stay relief motion	0.1	38.50
01-25-2007	R. Charles Note hearing on Fertitta motion for stay relief	0.1	38.50
01-25-2007	M. Schoenike Review e-mail from Mr. Rob Charles and Debtor's motion to enforce automatic stay to prevent foreclosure	0.2	36.00
01-26-2007	M. Schoenike Review motions, declarations, draft Joinder in Debtors' Motion for Order Enforcing Automatic Stay to Prevent Foreclosure (.6); e-mail draft to Mr. Rob Charles and Ms. S. Freeman for review (.1); file, docket and serve joinder (.3)	1.0	180.00
01-29-2007	R. Charles Note the Rule 2004 examination applications by estate of Tabas and Fertitta on Colt loans (.1)	0.1	38.50
	<b>TOTAL FOR TASK CODE B140</b>	<b>2.8</b>	<b>882.00</b>

#### **B150 MEETINGS OF CREDITORS**

01-01-2007	R. Charles	0.2	77.00
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	Read memo from Ms. K. Kulasa and draft memo to Ms. S. Smith on Bay Pomano loan information requested (.1); read memo from Ms. S. Smith on same (.1)		
01-02-2007	M. Schoenike Edit minutes of 12/28/06 meeting and e-mail to counsel for review	0.5	90.00
01-03-2007	R. Charles Work with Mr. C. Hainsworth on lease rejection inquiry (.1); draft memo to Mr. D. Walker on proposed confirmation order (.1); draft memo to committee on hearing and results (.2)	0.3	115.50
01-04-2007	S. Freeman Read Mr. R. Charles report on hearing to committee	0.1	51.00
01-04-2007	R. Charles Work on minutes of December 28 meeting (.3); telephone call from Ms. S. Nounna (.1); telephone call from Mr. G. Berman (.1); prepare for and meet with Mr. D. Walker and his son, Mr. C. Hainsworth, Ms. Nounna, Mr. G. Berman, Mr. M. Sorensen and Ms. T. Kingsbury on meeting with Mr. T. Allison etc., trust transition issues and questions by the Trust Oversight Committee (3.0); after the meeting, discussions with Mr. Walker on claims (.1), Mr. Hainsworth on discovery (.1), Mr. Berman on files transferred (.1), and Ms. Nounna on claims, preferences and investigation and prosecution of insiders (.4)	4.2	1,617.00
01-05-2007	S. Freeman Review and revise draft meeting minutes	0.2	102.00
01-05-2007	R. Charles Telephone call from Mr. C. Hainsworth on suit against Hantges and Milanowski and follow up on the committee meeting with Mr. G. Berman (.4); read memo from Mr. Berman on potential special counsel (.1); telephone call from Ms. P. Rieger on claims (.1); telephone call from Mr. J. Bauer (.2)	0.7	269.50
01-06-2007	R. Charles Review upcoming calendar for memo to committee (.1); work on agenda with analysis of Standard Property settlement (.8), Colt payoff (.2), Kehl and Walch claims (.1)	1.2	462.00
01-07-2007	R. Charles	0.1	38.50



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	Work with Ms. S. Nounna on discovery in pending litigation (.1)		
01-08-2007	S. Freeman Participate in committee meeting	1.8	918.00
01-08-2007	R. Charles Telephone call from Mr. J. Bauer and prepare for committee meeting and facilitate the committee's meeting (1.8); respond to questions from Ms. S. Nounna after the meeting (.3)	2.1	808.50
01-08-2007	M. Schoenike Committee meeting conference call (NO CHARGE)	2.1	0.00
01-08-2007	M. Schoenike E-mail to committee scheduling next meeting (.2); begin working on minutes of meeting (.3)	0.5	90.00
01-09-2007	R. Charles Read memo from Ms. S. Nounna on discovery	0.1	38.50
01-09-2007	M. Schoenike Prepare minutes of Jan. 8, 2007 committee meeting	1.5	270.00
01-10-2007	M. Schoenike Edit minutes of meeting and forward to counsel for review	0.4	72.00
01-11-2007	R. Charles Work with Mr. J. Bauer on effective date of plan (.1); work on minutes of committee meeting (.3); draft memo to committee on potential settlement of USA Commercial Real Estate Group (.2); work with Mr. D. Walker on follow up to selection of special litigation counsel (.1)	0.7	269.50
01-12-2007	R. Charles Work on agenda and report to Committee (.2); work on minutes of January 8 meeting (.1)	0.3	115.50
01-12-2007	M. Schoenike Review revised minutes, e-mail to Ms. S. Freeman and Mr. Rob Charles re committee approval	0.2	36.00
01-13-2007	S. Freeman Review and revise draft committee meeting minutes	0.2	102.00



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01-15-2007	R. Charles Work with Mr. J. Bauer on developments with special litigation counsel (.1); read memo from Mr. D. Walker, locate information on "\$75 million pledge" and "trust account" and draft memo to Mr. Walker on same (.1); draft memo to Mr. M. Tucker on information requested by Mr. Walker and work with Ms. S. Nounna on deposition scheduling (.1)	0.3	115.50
01-16-2007	R. Charles Work with Mr. D. Walker on Ms. S. Nounna's request for Hilco appraisals (.1)	0.1	38.50
01-16-2007	M. Schoenike Finalize minutes of meeting and confirm readiness for circulation (.2); e-mail minutes to committee for approval (.1); respond to Ms. S. Nounna re committee meeting schedule (.1)	0.4	72.00
01-17-2007	S. Freeman Read and respond to E. Madden e-mail re committee call	0.1	51.00
01-17-2007	S. Freeman Participate in part of committee meeting by phone	0.7	357.00
01-17-2007	S. Freeman Draft report of hearing and send to committee members (.2) telephone from S. Nounna re special counsel issue and appeal issues (.2)	0.4	204.00
01-17-2007	R. Charles Draft memo to committee on notice of appeal (.1); draft memo to committee on hearing agenda (.1); draft memo to Committee on application to employ (.1); draft memo to committee on offer to FTDF fundmembers (.1); work with Mr. C. Hainsworth on NSB document production (.1); work with committee members on notice of meeting (.1); work with Ms. S. Freeman on aftermath of hearing for the committee's meeting (.3); prepare for and facilitate the committee's meeting (.5); telephone call from Ms. S. Nounna on January 17 hearings (.4); respond to inquiry from Ms. S. Rieger on agenda (.1)	1.9	731.50
01-17-2007	M. Schoenike Telephone from Mr. C. Hainsworth re agenda (.1); conference call Committee meeting to take minutes (1.1) (NO CHARGE)	0.1	18.00



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01-18-2007	R. Charles Draft memo to committee on stay of appeal (.1); draft memo to committee on transfer (.1); return call to Mr. C. Hainsworth on appeal, stay and their implications for the plan and plan trust (.2)	0.4	154.00
01-18-2007	M. Schoenike Work on minutes of 1/17/07 meeting (1.8); e-mail to committee re next scheduled meeting (.2)	2.0	360.00
01-19-2007	R. Charles Read and respond to inquiry from Ms. S. Nounna on plan (.1); call to Mr. D. Walker on Russell payoff issue raised at the all committees and debtors call (.1); telephone call from Mr. C. Hainsworth (.1)	0.3	115.50
01-20-2007	R. Charles Read memo from Mr. C. Hainsworth and article (.1); work on January 24 agenda as to Fertitta stay relief motion (.1)	0.2	77.00
01-21-2007	R. Charles Work with Ms. S. Nounna on delay in distributions (.1); draft memo to Mr. C. Hainsworth on hearing on motion to quash stay pending appeal (.1); read and respond to Ms. S. Nounna on stay pending appeal (.1)	0.3	115.50
01-22-2007	R. Charles Read memo from Mr. C. Hainsworth on stay hearing (.1); read memo from Mr. D. Walker on status (.1); draft memo to Mr. Walker on payoff issue on Russell loans and to Committee on the stay pending appeal and hearing (.1); read and respond to inquiry from Mr. Jack Bauer on appeal and licensing (.1)	0.4	154.00
01-22-2007	M. Schoenike Respond to creditor inquiry re notice or employment of Diamond McCarthy	0.2	36.00
01-23-2007	R. Charles	1.9	731.50



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	Work with Mr. C. Hainsworth on stay pending appeal (.1); telephone call from Mr. L. Rieger and Ms. P. Rieger on Russell loans and on another loan issue (.6); work on agenda for the Great White motion for protective order and motion to seal (.2); read memo from Mr. Bob Russell on resignation (.1); telephone call from Mr. Russell on payoff issue (.1); telephone call from Mr. Rieger on Russell loan issues (.2); work with Mr. Walker on Russell payoff (.1); read memo from Ms. M. Schoenike and finalize committee meeting agenda (.2); work with Mr. D. Walker on pending issues, particularly the Russell payoff and the stay pending appeal (.3); forward Great White papers to the Committee and Diamond McCarthy (.1)		
01-23-2007	M. Schoenike E-mail to committee members re meeting (.2); work on application for reimbursement of expenses of committee members (.5); e-mail to Mr. R. Charles re request for submission of expenses (.2); review committee meeting agenda (.1); work on notice of application for reimbursement (.4); review e-mail from Mr. Rob Charles re resignation of Mr. R. Russell, revise committee membership (.2)	1.6	288.00
01-24-2007	S. Freeman Participate in committee meeting by conference call (1.6); telephone call from R. Charles regarding follow up to committee meeting call (.2)	1.8	918.00
01-24-2007	R. Charles Telephone call from Mr. L. Rieger on pending issues (.1); prepare for and participate in Committee's meeting with Mr. G. Berman, Mr. T. Burr and Ms. S. Freeman (1.6); briefly follow up on issues raised with Ms. Freeman (.1)	1.8	693.00
01-24-2007	M. Schoenike E-mail to Mr. Rob Charles re origination of conference call (.1); originate and monitor committee conference call (1.6) (NO CHARGE)	0.1	18.00
01-25-2007	S. Freeman Read e-mails from J. Bauer and R. Charles re committee meeting issue	0.1	51.00
01-25-2007	R. Charles	1.0	385.00



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	Work with Mr. J. Bauer on Great White (.1); draft memo to committee on motion to extend stay (.1); telephone call from Mr. L. Rieger on Great White (.1); return call to Mr. Eugene Cady (creditor) on stay and status (.1); draft memo to committee on Western United Life motion (.1); read memo from Ms. M. Schoenike on committee meeting (.1); telephone call from Mr. L. Rieger on the Western United Life motion (.1); read memo from Mr. J. Bauer and read memo from Mr. C. Hainsworth on same (.1); work on minutes of committee meeting (.1); read memo from Mr. T. Burr and draft memo to Committee on monthly operating reports (.1)		
01-25-2007	M. Schoenike Work on minutes of 1/24/07 meeting	1.6	288.00
01-26-2007	R. Charles Read memo from Mr. E. Madden and draft memo to Mr. D. Walker on access to chat rooms (.1); work with Ms. M. Schoenike on circulation of minutes (.1); draft memo to Committee on motion re allocation of additional bid (.1); discuss issues of FTDF dispute with Ms. S. Freeman and work on meeting minutes (.1)	0.4	154.00
01-26-2007	M. Schoenike E-mail to and response from Mr. Rob Charles re redacted minutes of 1/24/07 meeting (.2); review edited Jan. 17th minutes and e-mail to Ms. S. Freeman re approval for circulation (.2); finalize minutes of Jan. 24th meeting, e-mail to counsel for review (.4)	0.8	144.00
01-30-2007	R. Charles Call to Mr. D. Walker on all committees meeting and implementation order (.1); draft memo to Mr. Walker with transition list, implementation order, agenda (.1)	0.2	77.00
01-31-2007	R. Charles Draft memo to committee on amended HMA sales complaint (.1); draft memo to committee on application for prejudgment writ in HMA Sales case (.1); work with Mr. D. Walker and Mr. T. Burr on draft implementation order (.1); work with Mr. C. Hainsworth on developments (.1); call to Mr. D. Mounier (.1); work with Ms. M. Schoenike on pending matters (.1); work on agenda for committee meeting (.1)	0.7	269.50
01-31-2007	M. Schoenike	0.6	108.00



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Reminder e-mail to committee re meeting (.1); review agenda, and respond to Mr. R. Charles re same (.2); circulate agenda to committee (.2); respond to Mr. J. Bonfiglio re meeting (.1)

<b>TOTAL FOR TASK CODE B150</b>	<b>37.8</b>	<b>12,267.00</b>
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#### **B160 FEE/EMPLOYMENT APPLICATIONS**

01-01-2007	R. Charles Work on language proposed by Mr. M. Levinson on Beadle McBride and draft memo to counsel on same (.1); read memo from Mr. Levinson (.1)	0.2	77.00
01-05-2007	R. Charles Work on submission for the December monthly fee statement	0.2	77.00
01-05-2007	M. Schoenike Edit monthly fee statement (1.7) review docket re John Hinderaker limited admission (.2); telephone call to United States Bankruptcy Court and respond to Mr. R. Creswell re order on Mr. J. Hinderaker admission (.2); e-mails to Mr. T. Morgan, Mr. J. Hinderaker, Mr. R. Charles, Ms. S. Freeman and Mr. M. Ruth re time breakdown and expense reports (.7); work on breakdown of long distance calls, conference calls (.6)	3.4	612.00
01-07-2007	R. Charles Read Tree Moss and USA Investors VI employment applications by proposed counsel for the trustee	0.1	38.50
01-08-2007	M. Schoenike Review Notice of Hearing on Employment of Counsel in Tree Moss Partners, update calendar re objection deadline and hearing date (.2); telephone call from United States Bankruptcy Court re Mr. J. Hinderaker application for limited admission (.4); e-mail to Ms. R. Creswell re status of admission (.1) e-mail to Mr. M. Ruth re time breakdown, finalize December time (.2); memo to Ms. S. Freeman re December time (.1)	1.0	180.00
01-09-2007	M. Schoenike Obtain order approving John Hinderaker's limited admission and forward to Ms. R. Creswell	0.1	18.00
01-11-2007	S. Freeman	0.1	51.00



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	Telephone to Mr. R. Charles re litigation counsel choice and employment application		
01-11-2007	R. Charles Work on employment of special litigation counsel (.1); work with Mr. Berman and Ms. Freeman on meeting with special litigation counsel (.1)	0.2	77.00
01-11-2007	M. Schoenike Review interim order extending employment of Mesirow Financial, Schwartz & McPherson, Ray Quinney, docket objection and hearing date	0.1	18.00
01-12-2007	R. Charles Work with Ms. M. Schoenike on employment of special litigation counsel (.1); work on application to employ special litigation counsel (.4) and declaration (.3)	0.8	308.00
01-12-2007	M. Schoenike Draft documents for employment of Diamond McCarthy	1.5	270.00
01-15-2007	R. Charles Telephone call from Mr. G. Berman on employment of special litigation counsel (.1) and discuss same with Mr. Walker (.1)	0.2	77.00
01-16-2007	R. Charles Work on Diamond McCarthy application to employ special litigation counsel (.1); draft memo to Mr. A. Diamond and to Mr. G. Berman on time keeping (.1)	0.2	77.00
01-17-2007	R. Charles Read memo from Mr. G. Berman and work on Diamond McCarthy employment application (.1); work on additional revision proposed by Mr. E. Madden (.1); finalize and recirculate Diamond McCarthy disclosure (.1); work with Mr. Berman and again finalize Diamond declaration (.2)	0.5	192.50
01-17-2007	M. Schoenike Review Diamond McCarthy application to employ and disclosure (.3); work on expense documentation for December time (.6)	0.9	162.00
01-18-2007	S. Freeman Read Mr. R. Charles, Mr. G. Berman and Ms. M. Schoenike e-mails re retention motion and reply re approval	0.1	51.00





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01-18-2007	S. Freeman Read Mr. R. Charles e-mail re OST on Diamond engagement and responses from M. Levinson, E. Karasik, G. Gordon, S. Strong	0.1	51.00
01-18-2007	R. Charles Work with Mr. E. Madden on Diamond McCarthy retention disclosure (.1); work with Ms. M. Schoenike on retention application (.1); work with Mr. Madden on conflicts check by Diamond firm (.1); work with Ms. Schoenike on expedited hearing (.1); work with Mr. Madden on additional names for conflict check (.1); work on application to employ Diamond McCarthy as special litigation counsel (.1); draft memo to counsel for Debtors, Committees and US Trustee on OST on Diamond McCarthy application (.1); read memo from Mr. M. Levinson approving same (.1); work on order approving application (.1), order shortening time (.1), and attorney information sheet (.1); read memo from Ms. E. Karasik approving OST (.1); read memo from Mr. G. Gordon approving OST (.1); read memo from Mr. S. Strong approving OST (.1)	1.3	500.50
01-18-2007	M. Schoenike Edit December invoice, meet with accounting re expense reports (.5); prepare monthly statement cover sheet for Lewis and Roca and Sierra (.5); e-mail to Mr. Rob Charles and Ms. S. Freeman re review of statement (.1); work on Diamond employment application, declaration, attorney information sheet, motion to shorten notice, order shortening notice and setting hearing, order authorizing employment (2.5); file, docket, serve, application, declaration, attorney information sheet, motion to shorten and upload order (.8)	4.4	792.00
01-19-2007	R. Charles Call from court staff on expedited hearing (.1); draft memo to Ms. C. Laurel on notice of expedited hearing (.1); draft memo to Mr. A. Diamond and Mr. G. Berman on hearing and memo to Mr. A. Landis on application (.1); work with Ms. Laurel on notice of entry of order (.1)	0.3	115.50
01-22-2007	R. Charles Work on hearing and proof of service on retention of Diamond firm as special litigation counsel	0.1	38.50
01-22-2007	M. Schoenike	0.5	90.00



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	Telephone from Ms. C. Burrow re limited admission, research rules, return call, e-mail forms to Ms. Burrow (.3); review court calendar re hearing on employment of Diamond McCarthy and e-mail Mr. Rob Charles re hearing (.1); telephone call to United States Bankruptcy Court re calendar (.1)		
01-23-2007	R. Charles Read memo from Mr. T. Burr on KPMG to prepare tax returns	0.1	38.50
01-23-2007	M. Schoenike Review Stipulation and order re Modification of Administrative Order Establishing Procedures for Professionals Compensation, update calendar re same (.2); respond to Ms. C. Burrow re limited admissions, filing fee, service of documents (.2)	0.4	72.00
01-24-2007	M. Schoenike Review e-mail from Mr. Rob Charles re revisions to Monthly Fee Statement (.1); revise and finalize statements (.2)	0.3	54.00
01-26-2007	M. Schoenike Work on second interim application of Lewis and Roca	0.6	108.00
01-29-2007	R. Charles Work with Ms. S. Freeman on Diamond McCarthy application for hearing	0.1	38.50
01-29-2007	M. Schoenike Assist Ms. C. Burrow re pro hac applications, telephone call to Mr. R. Charles re advancement of fees (.2); review verified applications, designation of local counsel and requests for notice, e-mail to Ms. C. Burrow re same (.3)	0.5	90.00
01-29-2007	M. Schoenike Work on Second Interim Application of Lewis and Roca	1.8	324.00
01-30-2007	R. Charles Work with Ms. M. Schoenike on application to employ Diamond McCarthy (.1); draft memo to counsel on order and read memo from Ms. E. Karasik, Mr. A. Landis, Mr. G. Garman, Mr. S. Strong, Mr. J. Herman approving order (.1)	0.2	77.00
01-30-2007	M. Schoenike	1.4	252.00



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Review various e-mail re Diamond McCarthy order (.1); review order, e-mail to Ms. S. Freeman re circulation approval of counsel of Diamond order (.2); review e-mail and documents received from Diamond McCarthy (.2); e-mail to Ms. C. Burrow re missing signatures (.1); telephone from Ms. C. Burrow re filing of applications, designation of local counsel, etc. (.3); e-mail to Mr. Rob Charles re circulation of Diamond McCarthy order for counsel approval (.1); review responses re Diamond McCarthy order (.1); work with Mr. R. Charles re revisions to limited admissions, designation of local counsel and e-mail to Mr. C. Burrow re same (.3)

01-31-2007	R. Charles Work on order for employment of Diamond McCarthy	0.1	38.50
01-31-2007	M. Schoenike Review file re response to September Trustee objection (.3); e-mail to Ms. S. Freeman and Mr. Rob Charles, review Mr. Rob Charles's responses (.2); obtain, review invoice for fee application and work on fee application (.4); assist Mr. R. Charles re order approving Diamond McCarthy employment, review responses to order (.2); finalize and upload order (.2)	1.3	234.00
<b>TOTAL FOR TASK CODE B160</b>		<b>23.1</b>	<b>5,200.00</b>

#### **B170 FEE/EMPLOYMENT OBJECTIONS**

01-02-2007	R. Charles Work on information requested by the UST for the Lewis and Roca interim billing (.4); work on Callister & Reynolds fee application and draft memo to Debtors' counsel (.1); draft memo to Ms. S. Smith and draft memo to Mr. T. Burr on BMC expense issues (.1)	0.6	231.00
01-02-2007	R. Charles Read UST objection to firm's October interim billing (.1); read UST objections to all other professionals' October interim billings (.1)	0.2	77.00
01-02-2007	M. Schoenike Work on response to U.S. Trustee's Objection to October time	1.3	234.00
01-03-2007	R. Charles	0.1	38.50



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	Work on response to UST objection to October interim submission		
01-11-2007	M. Schoenike Review, joinder, e-mail to Mr. R. Charles re service (.1); file, docket and serve joinder in objection to Callister & Reynolds fees (.2)	0.3	54.00
01-17-2007	R. Charles Read memo from Mr. A. Landis on timing for objection to L and R interim fee statement	0.1	38.50
01-23-2007	R. Charles Work on L and R interim statement (.1) and Sierra monthly statement (.1); read memos on RQN filings (.1)	0.2	77.00
01-24-2007	R. Charles Read letters from RQN with interim billing; draft memo to Mr. T. Burr and Mr. D. Walker (.1); skim Mr. Burr's analysis of professional fees (.1); work on BMC issue with memo from Mr. S. Strong (.1); read memos from Mr. Strong and Mr. Burr on BMC allocation (.1)	0.4	154.00
01-25-2007	S. Freeman Read e-mails from G. Berman, R. Charles re RQN bills and approach to analyzing and send back my suggestions	0.2	102.00
01-25-2007	R. Charles Work on issue of Mesirow fee application with Mr. T. Burr and with Mr. D. Walker on issue of BMC fees (.1); read KPMG retention declaration (.1); work with Ms. S. Freeman (.1) and Mr. G. Berman on fee objections (.1); read debtors' supplemental disclosure on retention applications and work with Ms. Freeman on continued hearing (.1)	0.4	154.00
01-29-2007	R. Charles Work on Diamond McCarthy pro hac vice issues with Ms. M. Schoenike	0.1	38.50
01-30-2007	R. Charles Telephone call from Mr. A. Landis on Diamond McCarthy and other fee application issues (.5); work on order to extend deadline for fee applications (.1)	0.6	231.00
01-31-2007	R. Charles	0.3	115.50



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Work on Callister & Reynolds application for compensation (.1); work on UST objection to L and R interim fees in September (.1); read memo from Ms. A. Jarvis and read memo from Ms. E. Karasik on stipulation as to interim fee application deadline (.1)

<b>TOTAL FOR TASK CODE B170</b>	<b>4.8</b>	<b>1,545.00</b>
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#### **B190 OTHER CONTESTED MATTERS**

01-01-2007	R. Charles Read memo from Mr. M. Levinson and work on stipulated protective order requested by USAIP and Milanowski (.3); work with Ms. M. Schoenike on Nevada State Bank discovery for USACM and Haspinov financials (.1); read and draft memo to Mr. L. Schwartzner on Great White discovery (.1)	0.5	192.50
01-02-2007	S. Freeman Read revised draft protective order and e-mail from E. Monson re same, e-mails from and to M. Levinson, and respond with proposal to handle (.2); e-mail to G. Berman re issues and impact on him as trustee (.1); telephone from G. Berman re same (.1)	0.4	204.00
01-02-2007	S. Freeman Read M. Levinson, J. Hermann and R. Charles e-mails re protective order issues, and respond with comments on waiver	0.2	102.00
01-02-2007	S. Freeman Read e-mails from S. Smith, R. Charles, S. Strong re holdback issue; read and respond to M. Levinson e-mail re protective order (.1); read E. Morrison e-mail re privilege for IP, and check for research re same (.3); review cases and send to E. Morrison and others with explanation (.8)	1.2	612.00
01-02-2007	R. Charles	1.3	500.50



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	Work on motion for protective order with Ms. S. Freeman (.1); work with Mr. M. Levinson and Ms. S. Freeman on protective order issues (.1); read memo from Ms. E. Monson on records and protective order issues (.1); begin research of waiver of attorney-client privilege in joint control/ownership situations (Westlaw) (.4); read Debtors' notice of filing direct lender information under seal (.1); work on Walch and Kehl adversaries and draft memo to Debtors counsel (.1); read memos from Mr. M. Levinson, Ms. E. Monson, and Ms. S. Freeman on the Milanowski protective order (.3); continue research on waiver of attorney-client privilege (.1)		
01-02-2007	M. Schoenike Work on Notices of Appearance in adversary cases (.9); file, docket, serve notices (.3)	1.2	216.00
01-03-2007	R. Charles Read stipulated order continuing dispute as to assignments of loan interests (.1); skim Debtors' proposed changes to the USAIP/Milanowski protective order (.1); work with Ms. S. Freeman on the confidentiality/privilege issues raised (.1); meet with Mr. T. Allison, Mr. M. Levinson, Ms. E. Monson, Ms. A. Jarvis, Mr. C. Harvick, Ms. S. Smith on issues in the proposed protective order (.8); then meet with Mr. R. Walker, USAIP counsel, Mr. Levinson, Ms. Monson and Ms. Jarvis on the protective order (.3); work on draft protective order and circulate to Debtors' and committee's counsel (.3)	1.7	654.50
01-04-2007	S. Freeman Read revised draft of protective order and discuss concerns with Mr. R. Charles (.2); work on revisions to protective order (1.1); discuss concerns with Mr. R. Charles (.1); further revise and send to him (1.2); telephone from Mr. M. Levinson re additional changes to draft protective order (.3); revise draft and send to DTDF and Mr. R. Charles with comments (.3)	3.2	1,632.00
01-04-2007	R. Charles Work on issues in the Milanowski/USAIP protective order and privilege concerns (.2); work on electronic "documents" and privilege issues (.1); work on preserving the privilege against USAIP review (.1); review revisions to protective order and forward to Debtors' and Diversified's counsel for suggestions (.1)	0.5	192.50
01-05-2007	R. Charles	0.8	308.00



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	Note order denying Standard Property motion to expedite (.1); work with Ms. J. Chubb and Mr. S. Strong on Kehl adversary, objection to claim, and then after with Ms. Chubb on Colt and related issues (.4); draft memo to debtors' counsel on additional transfers to Reale (.2); read memo from Mr. Strong on same (.1)		
01-05-2007	M. Schoenike Review of conflicts for adversary matters (NO CHARGE)	1.0	0.00
01-08-2007	S. Freeman Return Mr. M. Levinson call re protective order (message) (.1); telephone from Mr. M. Levinson re protective order issues (.2); work on revisions to draft protective order and send to E. Monson and M. Levinson (.9); telephone from E. Monson re protective order issues (.8); further revise protective order and send redline to E. Monson and M. Levinson to discuss (.4)	2.4	1,224.00
01-08-2007	R. Charles Read memo from Ms. E. Monson on protective order and work with Ms. S. Freeman and Mr. M. Levinson on same (.1); call to Mr. M. Pugsley on meeting with SEC (.1)	0.2	77.00
01-08-2007	M. Ruth Research re ability of Mr. Milanowski or IP to claim privilege for documents stored with USACM documents (3.5); draft memo re same (.9)	4.4	880.00
01-09-2007	S. Freeman Participate in call with Mr. M. Levinson and E. Monson re protective order and changes to draft (1.2); further revise draft protective order and resend (.9); telephone from Mr. R. Charles re allocation of overbid dispute (.1); read e-mails between Mr. R. Charles and C. Hainsworth re document production when I'm in Las Vegas (.1); read debtor opposition to motion to quash and follow-up for related documents (.1)	2.4	1,224.00
01-09-2007	S. Freeman Telephone from Mr. M. Levinson re additional changes to draft protective order (.1); make changes and resend to E. Monson and M. Levinson (.1)	0.2	102.00
01-09-2007	S. Freeman	0.3	153.00



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	Read E. Monson e-mail to IP counsel re transmittal of draft protective order, and send to committee members and to Mr. G. Berman with explanation (.2); respond to e-mails from Mr. G. Berman and P. Rieger (.1)		
01-09-2007	S. Freeman	0.5	255.00
	Read E. Monson response e-mail, and M. Levinson e-mail re protective order reply re same (.1); e-mail draft to R. Charles for additional input, review his changes (.1); discuss protective order and litigation issues with R. Charles (.1); read E. Monson e-mail re final draft for circulation and respond and incorporate R. Charles changes, redline and send with explanation (.2)		
01-09-2007	S. Freeman	0.1	51.00
	Read e-mail from E. Monson re additional changes and analysis and send reply		
01-09-2007	R. Charles	0.7	269.50
	Note entry of Rule 2004 order (.1); draft memo to Mr. C. Hainsworth on discovery sought from Nevada State Bank (.1); work with Ms. S. Freeman on Milanowski protective order issues (.2); review Milanowski request for a protective order and evidentiary support (.1); work on discovery stipulation with USAIP (.3)		
01-09-2007	M. Schoenike	0.5	90.00
	Review e-mails from and respond to Mr. R. Charles re Nevada State Bank 2004 production of documents (.1); draft Amended order re Nevada State Bank production, finalize, and e-mail to Mr. Rob Charles for review (.3); upload order (.1)		
01-10-2007	S. Freeman	0.1	51.00
	Read and respond to G. Berman e-mail re protective order		
01-10-2007	S. Freeman	2.5	1,275.00





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	Read e-mail from Mr. M. Levinson, K. Breen re debtor concerns on protective order and Mr. R. Charles e-mail and call Mr. R. Charles re same (.2); telephone to Mr. M. Levinson re issues, and attempt to join K. Breen (.3); return Mr. C. Hainsworth call re protective order issue (.2); call with Mr. M. Levinson, in part K. Breen and in part R. Charles re protective order (.6); work on redraft (.4); further discuss issues with Mr. R. Charles (.2); telephone from Mr. M. Levinson and add Mr. R. Charles re agreement in court on protective order (.3); e-mail to and call from K. Breen and add Mr. M. Levinson to further discuss protective order issues (.2); read J. Herman report on litigation hearing and e-mail report to G. Berman on protective order status (.1)		
01-10-2007	R. Charles Read memo from Mr. K. Breen on protective order (.1); telephone call from Mr. M. Levinson on same (.1); draft memo to Mr. Breen (.1); telephone call from Mr. Breen on protective order (.1); work with Mr. Levinson and Ms. S. Freeman on strategy for USAIP and Milanowski protective order and privilege claims (.1)	0.5	192.50
01-10-2007	M. Schoenike Review draft protective order and e-mail from Ms. S. Freeman re same	0.2	36.00
01-11-2007	S. Freeman E-mails from and to Mr. M. Levinson re protective order revisions from IP	0.2	102.00
01-11-2007	R. Charles Read memo from Mr. K. Breen on production and protective order (.1); skim Mr. Breen's redraft and respond to inquiry from Mr. M. Levinson on same (.1)	0.2	77.00
01-12-2007	S. Freeman Telephone to Mr. M. Levinson (message) and telephone from Mr. M. Levinson re protective order issues (.7); follow-up call from Mr. M. Levinson to further discuss protective order (.3)	1.0	510.00
01-12-2007	S. Freeman Review and mark notes on IP draft of protective order for discussion	0.1	51.00
01-12-2007	S. Freeman	0.1	51.00



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	E-mail to K. Breen re protective order issue for M. Levinson and committee		
01-12-2007	S. Freeman Read e-mails from Mr. R. Charles and L. Schwartzer re dismissal of Hautges complaint v. USACM (.1); read draft supplement to objection to USA Realty distribution motion and e-mail re same (.1)	0.2	102.00
01-12-2007	R. Charles Work with Ms. S. Freeman and Ms. E. Monson on status of IP protective order; read memo from Ms. S. Freeman on same; read memo from Ms. Monson on same	0.1	38.50
01-13-2007	S. Freeman Mark revisions to IP version of protective order and send to A. Diamond, G. Berman and R. Charles with lengthy explanation of issues and background information (1.9); send e-mail to K. Breen re some of issues with IP version of protective order, copy to Monson and Levinson (.3); e-mail to A. Diamond, G. Berman and R. Charles re same and comments (.1)	2.3	1,173.00
01-15-2007	S. Freeman Read e-mail from K. Breen re protective order comments and forward to A. Diamond with request (.1); return M. Levinson call re protective order follow-up (.1); read E. Monson call re protective order issues (.1)	0.3	153.00
01-16-2007	S. Freeman Read Mr. E. Madden comments on protective order and discuss by phone with him	0.2	102.00
01-16-2007	S. Freeman E-mail to and from E. Madden re privilege issues	0.1	51.00
01-16-2007	S. Freeman	2.5	1,275.00



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	Participate in call with M. Levinson, E. Monson and in part K. Breen re protective order issues, while drafting language for notice to court (1.1); telephone to R. Charles re protective order proposal (.1); read e-mails from M. Levinson , E. Monson and K. Breen re same (.1); review revised draft language for court notice re protective order and send e-mail to K. Breen, M. Levinson and E. Monson re same (.1); work on revisions to draft protective order and e-mail to E. Monson and M. Levinson (.8); telephone from M. Levinson re same (.1); send redraft with redline to Breen, M. Levinson, E. Monsoon with comments (.2)		
01-16-2007	R. Charles Work with Ms. E. Monson, Mr. M. Levinson, Ms. S. Freeman on USAIP protective order and privilege review (.1); read exchanges among counsel on USAIP protective order and work with Ms. Freeman on dealing with the documents (.1); work with Ms. Freeman on Diamond McCarthy views on protective order (.1)	0.3	115.50
01-17-2007	S. Freeman Read Mr. M. Levinson e-mail re DTDF view of temporary stay and S. Strong and E. Karasik e-mails re same	0.1	51.00
01-17-2007	S. Freeman Read and respond to e-mails from Mr. J. MacPherson, Mr. R. Charles, Mr. E. Karasik re responding to BAP inquiry re temporary stay	0.1	51.00
01-17-2007	S. Freeman Read supplement to objection to Crow distribution (.1); read letter re motion for appellate stay to BAP (.1); read M. Levinson and S. Strong e-mails re stay issues and opt out (.1); participate in call with committee and debtor professionals re opt out and stay (.8)	1.1	561.00
01-17-2007	S. Freeman Respond to K. Breen re status of protective order review (.1); read M. Levinson e-mail re protective order and K. Breen reply (.1)	0.2	102.00
01-17-2007	S. Freeman Read M. Levinson and E. Karasik e-mails re stay arguments and cases	0.1	51.00



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01-17-2007	R. Charles Note dismissal of third party complaint against USACM by Hantges and Milanowski in the Nevada State Bank action (.1); finalize joinder in opposition to USA CREG distribution and direct filing and service and read correspondence as to USAIP protective order (.1)	0.2	77.00
01-18-2007	S. Freeman Read Mr. R. Charles e-mail re known information about stay request and order and e-mails from Mr. M. Levinson and Mr. E. Karasik re strategy (.1); telephone to Mr. R. Charles re stay issues (.1); read order granting temporary stay and Mr. R. Charles e-mail re expediting logistics (.1); read debtor's elections to district court and A. Jarvis, C. Carlyon and R. Charles e-mails re same (.1); read letter to BAP and e-mails re same (.1); read draft motion to quash and begin edits (.9); obtain and review motion for stay (.3); e-mail to Ms. J. McPherson re timing of BAP ruling and letter to BAP (.1); telephone to Ms. J. McPherson per her response, and discuss BAP action (.2); further work on draft motion to quash and send e-mail of draft opening to all (1.3); read Mr. M. Levinson response and proposed language (.1); further revise draft motion, redline and send to all for comment (.6); read Mr. R. Charles additions to draft (.1); read Ms. J. McPherson e-mails re BAP filing and e-mail from S. Strong re BAP docket (.1)	4.2	2,142.00
01-18-2007	S. Freeman Read Ms. J. McPherson e-mail re appeal and transcripts of confirmation hearing for citations (.2); read P. Hunt revised draft of motion to quash (.1); read A. Palen e-mail and bond calculation (.1); participate in call with debtors and committees re motion to quash and bond (.5); e-mail to A. Parlan re additional language for motion to quash (.1); read A. Schwartz additional language and notice of transfer (.1)	1.1	561.00
01-18-2007	S. Freeman Telephone from Mr. M. Levinson re protective order issues (.2); review new draft of motion to quash and C. Carlyon addition (.1); e-mail my response and suggested change (.1); read final changes from Mr. M. Levinson and send e-mail to all with authorization to sign (.1)	0.5	255.00
01-19-2007	S. Freeman Respond to M. Levinson e-mail re protective order (.1); work on revisions to protective order, redline and send to E. Monson and M. Levinson (.9)	1.0	510.00



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01-19-2007	S. Freeman Review K. Breen markup of draft protective order (.1); e-mail to E. Madden, from E. Madden and reply re same (.1); respond to E. Monson e-mail re protective order revisions (.1)	0.3	153.00
01-19-2007	S. Freeman Telephone from Mr. M. Levinson re proposed amendments to protective order	0.2	102.00
01-19-2007	S. Freeman Telephone from Mr. M. Levinson and E. Monson re protective order issues (.3); further revise protective order, redline, and send with explanation of changes to K. Breen (.5); forward to A. Diamond with note (.1); read e-mails from E. Karasik, G. Gordon re B. Russell loan proposal; read e-mails from L. Schwartzer, E. Karasik re appeal reassigned (.1); telephone to Mr. R. Charles re hearing attendance (.1); respond to e-mails re hearing and new judge and read responses from other counsel (.1); read LPG opposition to motion to quash and evaluate agreements (.2); telephone to Mr. R. Charles re delay changes, forms at hearing and preparation, and in part add J. Merola (.2)	1.6	816.00
01-19-2007	S. Freeman Review filings re stay on appeal and contacting court to expedite and e-mails re same	0.2	102.00
01-21-2007	S. Freeman Revise draft opposition to stay and e-mail to all professionals (2.0); review draft reply re motion to quash and e-mail comments re same (.3); read revised draft of reply and send e-mail to S. Strong and C. Schwartzer re timing issue (.1); respond to return e-mail from S. Strong re question on same (.1); read numerous e-mails re draft briefs from S. Strong, J. Herman, G. Gordon and R. Charles and respond to G. Gordon's points (.2); respond to S. Strong e-mail re case law (.1); read A. Jarvis and C. Carlyon e-mails and revisions re points to cover, and F. Mersla, J. Herman, R. Charles and G. Gordon e-mails re views on same (.1)	2.9	1,479.00
01-21-2007	R. Charles Read order denying Binford motion for preliminary injunction and continuing restraint on funds in account	0.1	38.50
01-22-2007	S. Freeman	1.0	510.00

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	Read G. Gordon e-mail re proposed edits to stay objection, and respond (.1); read R. Charles e-mails re unable to get to hearing and C. Carlyon e-mails re pre hearing call (.1); telephone to R. Charles to discuss and strategy (.1); respond to C. Hainsworth e-mail re handling hearing (.1); read DTDP joinder in motion to quash and send e-mail to R. Charles re same (.1); review IP's revised draft of protective order and e-mail (.1); review E. Madden e-mail re Diamond input on protective order (.1); send e-mail to M. Levinson and E. Monson re thoughts on IP's redraft and comments (.1); send e-mail to E. Madden and A. Diamond re analysis of issues in IP redraft (.2)		
01-22-2007	S. Freeman Participate in strategy call with professionals re motion for protective order hearing arguments (1.1); respond to K. Breen e-mail re status of protective order draft (.1); read revised draft of opposition to stay motion and e-mail my comments to drafters (.2); review comments and suggested changes from other professionals, and e-mail my suggestions back (.3)	1.7	867.00
01-23-2007	S. Freeman Telephone call from M. Levinson regarding protective order issues (.1); work on revisions to protective order draft (.3); read and respond to E. Madden's emails regarding same (.1); read E. Monson's email regarding electronic document issue and forward to E. Madden (.1); participate in call with M. Levinson, E. Madden and E. Monson regarding protective order issues (.7); further revise protective order and send with redline and comments to M. Levinson, E. Madden and E. Monson (.9); Read email from E. Madden regarding imaging timing (.1); check cases for privilege issue for protective order (.2); read USACM's Amended Complaint v. Reale (.1)	2.6	1,326.00
01-23-2007	S. Freeman Read Kvarda and Allison declarations and final opposition to stay brief, and email to R. Charles regarding same (.1); work on outline of additional points for appellate stay argument to be made for UCC (1.8); telephone call from C. Hainsworth regarding stay issues (.2); further revise outline and send to R. Charles for input (.4); Review form of order granting Motion to Quash (.1); read emails from R. Charles , A. Jarvis, J. Meida regarding LPG's Notice of Intent Motion to Seek Further Stay, and read Notices (.1); emails from and to C. Hainsworth regarding appeal and stay (.1)	2.7	1,377.00
01-23-2007	S. Freeman	0.1	51.00



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	Read M. Levinson's email regarding protective order confidentiality issue and forward to E. Madden with inquiry (.1)		
01-23-2007	M. Schoenike Review Reale Amended Complaint (NO CHARGE)	0.2	0.00
01-24-2007	S. Freeman Read email from E. Madden regarding protective order issue and respond (.1); revise protective order redlining and send for approval by E. Monson with explanation (.2); read email from E. Monson and draft explanatory email to K. Breen regarding protective order changes and reasons (.3); email to E. Monson, M. Levinson and E. Madden regarding further concern and proposed alternate (.2); read their response (.1); further revise and redline protective order (.5); revise and send email to K. Breen (.2); work on revisions to draft Allocation Motion and Fasel Declaration (2.4)	4.0	2,040.00
01-25-2007	S. Freeman Read motion for restrain foreclosure and Mr. R. Charles e-mail to committee re same	0.1	51.00
01-25-2007	S. Freeman Review e-mails, analyses and drafts relating to allocation issue to prepare motion re same (3.9); discuss questions re same with Mr. R. Charles and joint call to S. Strong (.3)	4.2	2,142.00
01-25-2007	S. Freeman Telephone from Mr. M. Levinson re any response from K. Breen and read his e-mail re same (.2); further work on allocation motion and declaration (2.4); send draft declaration to debtor's counsel and W. Fasel to discuss with debtor their computations' attachments (.2); discuss allocation issues with Mr. R. Charles (.3); e-mail to Mr. T. Burr re allocation analysis issues with attachments (.2); further work on draft motion re allocation (.7)	4.0	2,040.00
01-26-2007	S. Freeman	2.1	1,071.00



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	Revise draft supplemental disclosure and e-mail to Mr. R. Charles/Ms. M. Schoenike re same (.1); read e-mail from Mr. R. Charles re FTDF motion re allocation, motion, declaration and notice, and note issues (.2); e-mail to Mr. R. Charles re same (.1); review and revise draft minutes of meeting (.2); read draft HMA complaint and e-mail my suggestions to Mr. R. Charles, passed to J. Herman and L. Schwartzner (.2); review revised allocation analysis by Mr. T. Burr and send e-mail to him re same (.2); read IP revision to draft protective order and note concerns (.1); discuss by phone with E. Monson (.2); mark proposed changes to draft and prepare redline (.3); send e-mail to Mr. M. Levinson, E. Monson, E. Madden and Mr. R. Charles re concerns and proposals for new language (.1); draft proposed explanation e-mail to IP and send to E. Monson, M. Levinson, E. Madden and R. Charles for comment (.2); participate in follow-up call re further revisions with Mr. M. Levinson, E. Monson and Mr. R. Charles (.2)		
01-26-2007	R. Charles Read memo from Ms. S. O'Connell on protective Order (.1); read memo from Ms. S. Freeman (.1) in order to participate in call with Mr. M. Levinson, Ms. E. Monson, Mr. E. Madden and Mr. B. Molinski on IP protective order (.1); work on memo to USAIP counsel on revision (.1); work with Mr. Levinson on revision (.1); read memo from Ms. Monson and finalize memo to IP counsel (.1); read memo from IP counsel (.1)	0.7	269.50
01-29-2007	S. Freeman Read Mr. R. Charles e-mail to debtors re allocation depositions, and respond to all re timing	0.1	51.00
01-29-2007	S. Freeman Telephone to Mr. M. Levinson (message) and send e-mail to USAIP re status and information needed (.1); telephone from Mr. M. Levinson re same and changes to draft (.1)	0.2	102.00
01-29-2007	S. Freeman Revise draft protective order per discussions with Mr. M. Levinson and redline and send to our side for review (.3); read e-mail from E. Monson re client review, and send e-mail to Mr. G. Berman for approval (.1); correct errors and e-mail to IP for input on revisions to protective order (.2)	0.6	306.00
01-29-2007	S. Freeman Read BAP order re Standard Property appeal	0.1	51.00





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01-29-2007	S. Freeman Read proposed revision to protective order and materials from Ablamo LLC from IP counsel and read E. Madden analysis and proposal re information request (.2); read IP request for urgent reply and e-mail my response and suggestions to our side for input (.2); read Mr. R. Charles e-mail re interpleader fee request, Mr. G. Berman e-mail re same (.1); respond to Mr. G. Berman re interpleader, read his response and send reply (.1)	0.6	306.00
01-29-2007	R. Charles Read correspondence on USAIP protective order and electronic documents (.1); read memos on Bunch discovery requests (.1); read Cross Development opposition to motion to stay Texas foreclosure (.1)	0.3	115.50
01-30-2007	S. Freeman Discuss concerns with protective order with C. Harwick and E. Monson, and draft revised language (.3); calls with E. Monson to IP counsel and reach agreement on protective order language (.2); joint review of protective order by e-mail and confirm authorization to sign for committees (.2)	0.7	357.00
01-30-2007	B. Griffin Begin analyzing motion to confirm plan and cited cases about binding nature of the plan	0.5	170.00
<b>TOTAL FOR TASK CODE B190</b>		<b>75.0</b>	<b>34,549.50</b>

**B195 NON-WORKING TRAVEL**

01-02-2007	R. Charles Travel to Las Vegas for hearings and meeting of committee (BILLED AT 50%)	0.7	269.50
01-04-2007	R. Charles Return to Tucson from meeting with Trust Oversight Committee and the Trustee (BILLED AT 50%)	1.1	423.50
01-11-2007	S. Freeman Return trip to Phoenix from meeting to interview and choose trust litigation counsel (BILLED AT 50%)	1.5	765.00
01-17-2007	S. Freeman Return trip to Phoenix from hearings (BILLED AT 50%)	1.1	561.00



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01-17-2007	S. Freeman Travel to Las Vegas and to court for hearing (BILLED AT 50%)	1.3	663.00
01-30-2007	S. Freeman Travel to Las Vegas for meetings with Debtors and trustee on transition issues, and hearings (BILLED AT 50%)	1.2	612.00
01-31-2007	S. Freeman Return to Phoenix (airport delays) (BILLED AT 50%)	2.8	1,428.00
<b>TOTAL FOR TASK CODE B195</b>		<b>9.7</b>	<b>4,722.00</b>

#### **B310 CLAIMS ADMIN/OBJECTIONS**

01-02-2007	R. Charles Read declaration of Ms. S. Smith on Bunch claim (.1); read Bunch supplemental response and supplemental declaration (.1); read Debtors' supplemental response on motion for temporary allowance of Bunch claim (.1)	0.3	115.50
01-03-2007	R. Charles Work with Mr. S. Strong on Kehl complaint and claims objection (.1); attend hearings on omnibus objections to claims by Debtors and the Diversified equity committee (.8); attend continued hearing on objection to Del Bunch claim and motion to estimate the Bunch claim for voting purposes (1.0); read memo from Mr. S. Strong on answer to the Walch complaint (.1); work with Ms. C. Carlyon on USA Commercial Real Estate (.1); work on Standard Property settlement outlined by Mr. T. Allison (.2)	2.2	847.00
01-04-2007	R. Charles Read memo from Mr. S. Strong on procedure for dealing with the Kehl complaint and claim objection (.1); read memo from Mr. L. Schwartzer on Standard Property settlement proposal (.1) and respond (.1); calls to Mr. T. Burr (.1) and Mr. Schwartzer on the Standard Property issue (.1); read memo from Ms. J. Chubb and Mr. Strong on Kehl (.1)	0.5	192.50
01-06-2007	R. Charles	0.6	231.00



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	Review Walch adversary and draft stipulated order on scheduling conference continuance (.1); draft letter to Mr. S. Strong and Mr. G. Walch (.1); review Kehl adversary and draft stipulated order on scheduling conference continuance (.1); draft letter to Mr. Strong and Ms. J. Chubb (.1); discuss proposed Standard Property settlement and another sale issue with Ms. Karasik (.1); respond to inquiry from Ms. Karasik on Standard Property fee issue (.1)		
01-07-2007	R. Charles Work with Mr. S. Cummings on pending adversary proceedings and claim objections	0.1	38.50
01-09-2007	R. Charles Work on Standard Property claim materials after discussions with Ms. E. Karasik (.2); identify materials and issues for Standard Property claims analysis and work with Mr. J. Hinderaker on same (.5) (NO CHARGE)	0.2	77.00
01-09-2007	J. Hinderaker Meeting with Mr. R. Charles to discuss new matter involving Standard Property	0.4	136.00
01-09-2007	E. Simpson Confer with Mr. R. Charles re factual background of bankruptcy case (.5); review adversary proceeding documents related to Gateway Stone Associates, LLC (1.5); review and analyze underlying agreement between Gateway and USA Commercial Mortgage (.6); review promissory note (.5)	3.1	914.50
01-10-2007	S. Freeman Read and respond to Mr. R. Charles e-mails re claims objections and RQN meeting and follow-up response and reply	0.1	51.00
01-10-2007	R. Charles	2.4	924.00



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Draft memo to Ms. A. Jarvis on claims issues following up our Tuesday call (.2); draft memo to Ms. Jarvis on BMC (.1); read memo from Ms. S. Freeman on claims litigation (.1); draft memo to Mr. J. Belanger on Del Bunch claim and potential objections and locate pleadings, declarations and Rule 2004 transcript for investigation of the objections (.4); work with Ms. Jarvis on Standard Property proposal (.1); work with Ms. S. Freeman on claims objections (.1); read memo from Mr. S. Strong on stipulation (.1); read memo from Mr. G. Walch on stipulation, and work with Mr. Walch on claim and its resolution (.3) and revise and circulate stipulation on Walch complaint (.1); read memo from and return call to Ms. Karasik on Standard Property (.1); read memo from Mr. S. Cummings and draft objection to Callister & Reynolds administrative claim (.2); skim BMC billings and Mr. Burr's summary for objections and draft memo to Mr. Burr on expenses (.2); analyze original motion to employ and amended employment order (.2); work on Kehl stipulation with input from Mr. Strong and Ms. J. Chubb and circulate revision (.2)

01-11-2007	R. Charles Work with Mr. S. Strong and Mr. T. Burr on BMC billings (.1); read memo from Ms. J. Chubb, read memo from Mr. S. Strong (.1) and finalize and recirculate Kehl stipulation (.1); read memo from Mr. G. Walch and finalize and recirculate Walch stipulated order (.1); note Debtors' objection to Callister administrative expense and finalize joinder (.1); note order allowing Copper Canyon claim for voting purposes (.1); work with Ms. Chubb on ADR agreement and servicing fee dispute (.1); read memo from Jones Vargas on ADR procedure (.1); draft memo to Mr. G. Berman on issue of servicing fees and ADR agreement (.1); draft memo to Ms. A. Jarvis on objection to Weddell/Spectrum claim (.1)	1.0	385.00
01-12-2007	S. Freeman Read Mr. R. Charles and Mr. A. Jarvis e-mails re Standard Property and Weddell	0.1	51.00
01-12-2007	R. Charles	1.0	385.00



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	Read memo from Ms. E. Monson and read memo from Mr. L. Schwartzer on Rolland Weddell claims (.1); note filing of Weddell supplemental declaration (.1); work with Ms. S. Freeman on USA Realty after reading memos from Ms. A. Jarvis and Ms. C. Carlyon (.1); read memo from Mr. T. Burr with breakdown of BMC expenses (.1); work with Mr. G. Berman on ADR issues (.3); read memo from Ms. Freeman and propose rescheduled meeting (.1); read memo from Mr. M. Yoder on IT transition issues (.1); read memo from Ms. S. Smith on BMC travel and memo from Mr. S. Cummings on pending adversaries and claim objections (.1)		
01-12-2007	E. Simpson Review pleadings related to Spectrum Financial claim	0.8	236.00
01-13-2007	J. Hinderaker Review and analyze documents related to adversary proceedings Standard Property Development	1.3	442.00
01-14-2007	E. Simpson Review and analyze claims and counterclaims in Fourth Amended Complaint filed by Mr. R. Weddell and Spectrum Financial (3.0); work on memorandum summarizing analysis (1.6)	4.6	1,357.00
01-15-2007	J. Hinderaker Telephone with Mr. L. Schwartzer regarding 2004 examinations in Las Vegas and what is expected to happen (.4); analyze whether to attend 2004 examinations in Las Vegas (.3); work on review and analysis of SPD's claim (1.6)	2.3	782.00
01-15-2007	E. Simpson Review and analyze claims in Fourth Amended Complaint; work on memorandum re review and analysis of claims; legal research re statutory claims	7.2	2,124.00
01-16-2007	S. Freeman Read A. Schwartzer supplemental brief on objection to Bunch claim and send him e-mail with requested change	0.1	51.00
01-16-2007	J. Hinderaker Work on review and analysis of SPD's claims	2.4	816.00
01-16-2007	E. Simpson	11.6	3,422.00



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	Work on memorandum concerning Weddell/Spectrum claims (3.0); review pleadings and related claim documents re Binford Medical Developers, LLC claims in adversary proceeding (2.0); work on memorandum outlining Binford adversary proceeding (2.1); review pleadings related to Gateway Stone Associates' claim and USACM's adversary proceeding against Gateway (4.5)		
01-17-2007	J. Hinderaker Work on memorandum summarizing claim by Standard Property Development	0.9	306.00
01-17-2007	E. Simpson Analyze pleadings in adversary proceedings and claims in USACM bankruptcy proceedings related to Gateway Stone Associates, Binford Medical Developers, and Weddell/Spectrum Group Financial	2.5	737.50
01-18-2007	S. Freeman Read proposed order re Bunch objection hearing and respond to L. Dorsey re concerns	0.1	51.00
01-18-2007	S. Freeman Read R. Halley e-mail re alternative language for Bunch order, and respond re same	0.1	51.00
01-18-2007	S. Freeman Read form of order re continued hearing on Bunch claim objection, mark proposed changes (.2); e-mail to R. Halley and L. Dorsey with explanation (.2)	0.4	204.00
01-18-2007	S. Freeman Read J. Holley response re Bunch objection order, further revise order and respond to him and to L. Dorsey re same and response to his issues	0.3	153.00
01-18-2007	R. Charles Read memo from Mr. R. Holley on discovery concerning the objection to the Bunch claim	0.1	38.50
01-18-2007	J. Hinderaker Work on analysis of Standard Property Development's claim against USACM and the Direct Lenders	3.7	1,258.00
01-18-2007	E. Simpson	0.9	265.50



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	Work on memorandum outlining Weddell/Spectrum Group complaint; review filings in Gateway Stone Associates adversary action		
01-19-2007	S. Freeman Read e-mail from L. Dorsey re lodged order on Bunch claim objections	0.1	51.00
01-19-2007	S. Freeman Read L. Schwartz e-mail re Bunch claim order and form of order, and R. Holly e-mails re same (.1); sign and send form to order to Schwartz and Holly with e-mail re lodging priority (.1)	0.2	102.00
01-19-2007	E. Simpson Review and analyze pleadings in Binford Medical Developers; revise memorandum; review loan servicing agreement with direct lenders; review pleadings related to Gateway Stone Associates' proof of claim	6.3	1,858.50
01-21-2007	J. Hinderaker Work on analysis and summary of claims by SPD	2.5	850.00
01-21-2007	E. Simpson Work on analysis of claims and legal arguments in Gateway Stone Associates' adversary action and related to Gateway's proof of claim	6.1	1,799.50
01-22-2007	A. Vigil Prepare for, travel to, and attend hearing on motion to quash stay pendil appeal	1.9	494.00
01-23-2007	S. Freeman Read C. Dorsey and R. Halley's emails regarding change of Brunch hearing date and respond (.1)	0.1	51.00
01-23-2007	S. Brown Work on response re website inquiry from creditors	0.2	64.00
01-23-2007	E. Simpson Work on memorandums concerning Binford Medical Developers and Gateway Stone Associates adversary actions	1.1	324.50
01-24-2007	E. Simpson	0.5	147.50



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	Work on memorandum re Gateway Stone Associates' claim and adversary action by USACM		
01-25-2007	R. Charles Read memo from Ms. L. Dorsey and read Bunch request for production; draft memo to Ms. A. Jarvis on same (.1); read memo from Mr. L. Schwartzer on discovery and read memo from Ms. S. Smith on tax returns; read memo from Mr. Schwartzer on same (.1)	0.2	77.00
01-25-2007	S. Brown Respond to creditor inquiry re claims status (.2); follow up on deadlines and status of claims objections (.1); review materials re Mr. H. Bunch (.8)	1.1	352.00
01-26-2007	S. Freeman Discuss handling of claim objection with Mr. S. Brown and Mr. J. Belanger (.2); forward several e-mails to them re discovery on claim (.1)	0.3	153.00
01-26-2007	J. Belanger Initial review of pleadings for preference/ fraudulent transfer/ equitable subordination claim	1.3	500.50
01-26-2007	S. Brown Continue analysis re claims objections re Mr. D. Bunch	0.4	128.00
01-26-2007	E. Simpson Legal research concerning issues in Binford Medical Developers (3.5); work on memorandum analyzing issues (2.7)	6.2	1,829.00
01-28-2007	J. Hinderaker Work on memorandum regarding claims by Standard Property Development	1.1	374.00
01-28-2007	E. Simpson Legal research re claims and defenses available in Binford Medical Developers and Gateway Stone Associates (3.2); work on memorandum concerning Binford Medical Developers (4.2)	7.4	2,183.00
01-29-2007	R. Charles Note order on Bunch claim objection hearing (.1); read PBGC proofs of claim (.2), work with Ms. A. Jarvis on analysis of PBGC claims (.1); work with Mr. T. Burr on PBGC claim (.1)	0.5	192.50





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01-29-2007	J. Belanger Review documents re objection to claim	1.9	731.50
01-29-2007	J. Hinderaker Work on memorandum evaluating standard property development's claims	3.1	1,054.00
01-29-2007	S. Brown Review correspondence and pleadings re Mr. D. Bunch claim	0.1	32.00
01-29-2007	E. Simpson Legal research re termination and assumption of agency relationship (4.5); work on memorandum concerning legal issues in Binford Medical Developers adversary action (5.4)	9.9	2,920.50
01-30-2007	R. Charles Return call to Ms. C. Carlyon on misfiled claims (.1); read memo from Ms. C. Carlyon and approve draft order regarding the Objection to Compromised Claims and proposed order on claims resolved by the plan (.1); work on Standard Property claim objection and adversary status (.1)	0.3	115.50
01-30-2007	J. Hinderaker Review SCG notice of claim; work on SCG claim analysis; review and comment on Binford claim analysis prepared by Ms. E. Simpson	3.8	1,292.00
01-30-2007	S. Brown Continue analysis re Mr. D. Bunch claim (1.1); continue reviewing pleadings and various discovery documents re same (1.7)	2.8	896.00
01-30-2007	E. Simpson Legal research re principal liability for fraudulent conduct of agents (2.8); work on revisions to Binford Medical Developers memorandum (3.1); work on Gateway Stone Associates memorandum (1.5); legal research re parol evidence rule (.7)	8.1	2,389.50
01-31-2007	R. Charles Work with Mr. J. Hinderaker on objection to Standard Property claim (.1); work with Ms. S. Freeman on Callister & Reynolds claim and with Ms. C. Carlyon on order on the FTDF Misfiled Claims Objections (.1); work with Ms. M. Schoenike on deadline for claims arising from contract rejection (.1); note continued hearing on Standard Property claim objection (.1)	0.4	154.00



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01-31-2007	J. Hinderaker Work on the SPD claim analysis	2.6	884.00
<b>TOTAL FOR TASK CODE B310</b>		<b>121.8</b>	<b>38,642.50</b>

### **B320 PLAN/DISCLOSURE STATEMENT**

01-01-2007	R. Charles Draft memo to counsel approving the confirmation order and the findings of fact and conclusions of law (.1); work with Mr. G. Berman on access to information and computers issue for discussion with Compass (.1); read memo from Mr. D. Kirby on objection to findings of fact and conclusions of law (.1); read memo from Mr. R. Ventura on objection (.1); read memos from Mr. G. Gordon objecting to confirmation order and findings and memo from Mr. S. Strong on amended proposed findings (.1)	0.5	192.50
01-02-2007	R. Charles Read memo from Mr. A. Brumby approving confirmation order and findings (.1); read memo from Mr. R. Ventura disapproving; approve findings for the UCC (.1); read memo from Ms. S. Smith, analyze and draft memo to Ms. Smith, Debtors' and Direct Lenders' counsel on servicer advances holdbacks (.1); work with Mr. G. Berman on post-confirmation report form and inquiry to UST (.1); read memo from Ms. Smith and read memo from Mr. S. Strong on the servicer advance issue (.1); read memo from Mr. A. Smith on objection to findings and order (.1); read memo from Ms. C. Pajak on transcript (.1); read memo from Ms. J. Chubb on objections to findings and confirmation order (.1); read memo from Ms. S. Smith on noticing expense (.1)	0.9	346.50
01-03-2007	R. Charles Read and respond to memo from Mr. A. Diamond for background information for counsel interviewing as special litigation counsel (.1); prepare for and attend hearing on the proposed confirmation order and findings of fact and conclusions of law (2.0); after the recess, attend the continued hearing on the confirmation order and proposed findings (1.0); work on confirmation order issues with Mr. G. Garman (.1); read memo from Mr. S. Strong and review revised confirmation order and memo from Ms. C. Pajak and review additional revisions to the confirmation order (.1)	3.4	1,309.00



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01-04-2007	S. Freeman Read revised confirmation order and e-mails from S. Strong and C. Pajak re same and C. Gordon further revision	0.1	51.00
01-04-2007	R. Charles Read memo from Mr. G. Gordon on confirmation order (.1); read memo from Mr. G. Davis for Compass on confirmation order (.1); review findings re decision that the Del Bunch claim is not estimated for voting purposes (.1); work on inquiry from candidate for special litigation counsel on SOFA and amendments (.1)	0.4	154.00
01-05-2007	R. Charles Read memo from Ms. C. Pajak on transcript (.1); read memo from Mr. S. Strong on confirmation order proposal (.1); work with Mr. G. Berman and Ms. S. Freeman on Thursday discussions on loans, plan effective date, document review and retention, employment of special litigation counsel, transition and litigation (1.2); review and approve para. 82 of confirmation order (.1); read memo from Ms. A. Jarvis on resolving disputes over the confirmation order (.1); read memos from Ms. E. Karasik, Ms. A. Jarvis, Mr. G. Gordon and Compass counsel on the revised confirmation order (.1)	1.7	654.50
01-06-2007	R. Charles Read memo from Mr. T. Burr on transition meeting with Compass	0.1	38.50
01-08-2007	R. Charles Draft memo to Mr. L. Beus with additional information for the interview for special litigation counsel (.1); draft memo to Ms. J. Chubb on proposed confirmation order and findings (.1); work with Mr. G. Berman on meeting with Debtors on transition issues (.2)	0.4	154.00
01-09-2007	R. Charles Work on outline of deadlines under the confirmation order and plan upon entry of confirmation order (.8); read memo from Mr. T. Burr on computers (.1); read memo from Mr. G. Berman on same and forward Mr. M. Yoder's contact information to Mr. Berman (.1); telephone call from Mr. G. Berman on special litigation counsel and other transition issues (.4); read memo from Mr. Berman on IT transition issue (.1); telephone call from Mr. R. Williams as special litigation counsel (.1); work on plan issues with Mr. Berman (.1)	1.7	654.50



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01-09-2007	M. Schoenike Review Findings of Fact and Conclusions of Law in support of the Order confirming the Debtors' Third Amended Joint Chapter 11 Plan (.2); review confirmation order and identify deadlines set thereby (.4)	0.6	108.00
01-10-2007	R. Charles Telephone call from Mr. G. Berman on transition issues	0.1	38.50
01-10-2007	M. Schoenike Review Mr. R. Charles memo on deadlines, date (.2); post notices re confirmation order to website (.2)	0.4	72.00
01-12-2007	R. Charles Work with Mr. G. Berman and Ms. S. Freeman on planning meeting with special litigation counsel (.1); work with Mr. Berman on all committees and debtors meeting and on IT transition issues (.1); draft memo to Mr. M. Olson on USA Capital website (.1); read memo from Mr. Olson on administrator of website (.1); read memo from Mr. Berman on meeting (.1)	0.5	192.50
01-15-2007	R. Charles Read memo from Mr. Geoff Berman and follow up with call to Mr. G. Davis on transition issues and memo from Mr. T. Burr and read memo from Berman on transition planning	0.1	38.50
01-16-2007	R. Charles Work with Mr. G. Berman on transition issues after the call with all debtors and committees (.2); read memos from Mr. Berman and Mr. A. Diamond on meeting on transition, inquiry from SEC, documents and related issues (.1)	0.3	115.50
01-17-2007	R. Charles	3.4	1,309.00



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Read memo from Ms. J. McPherson on inquiry from the BAP (.1) and respond (.1); work with committee counsel via emails on the appeal issues (.2); work with Ms. E. Karasik and Mr. F. Merola on appeal, stay pending appeal and related issues (.3); begin draft of response to motion for stay pending appeal (.5); read memo from Mr. S. Sherman on assignment of loan interests (.1); read and respond to inquiry on expedited hearing on stay relief motion as to Colt loans (.2); read responses of counsel on Colt loans (.1); work with Diamond McCarthy on Beadle firm (.1); return call to Mr. G. Garman, Ms. Karasik and Mr. M. Levinson and then Ms. J. McPherson on appeal and stay pending appeal (.5) and then work with Mr. Garman and Mr. Levinson with an overview of the commingled account issue (.2); read letter from Ms. McPherson to the BAP on the appeal (.1); work with counsel for Committees and Debtors on appeal strategy (.1); review BAP docket via Pacer re order for stay on appeal (.1); participate in call on the appeal and stay pending appeal (.7)

01-18-2007	R. Charles	3.4	1,309.00
	<p>Read stay motion (.1); read memo from and draft memo to Mr. D. Walker on BAP appeal and stay pending appeal after reviewing the BAP docket via Pacer (.3); telephone call from Mr. M. Levinson on appeal, inquiry on interests in projects by a buyer, and motion for stay relief on Colt servicing (.3); read memos on BAP and read the stay order (.2); draft memo to counsel on "opt out" (.1); work on Ms. C. Pajak's draft of a motion to quash the temporary stay (.2); work with Mr. G. Berman on appeal and stay (.3); read debtors' notice of opt out (.1); read memo from Ms. J. McPherson on BAP filing (.1); read memo from Mr. M. Levinson on motion to quash (.1); read memo from Ms. S. Freeman and read memo from Mr. A. Parlen on motion to quash (.1); continue work on response to stay order and circulate to counsel (.8); call with Committees and Debtors' professionals on stay pending appeal and motion (.7)</p>		
01-19-2007	R. Charles	1.4	539.00



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	Read memo from Ms. L. Dorsey (.1); read memo from Debtors' counsel on judge assignment (.1) and read memo from Ms. C. Carlyon in response (.1); work with Mr. G. Berman on meetings in Las Vegas on transition (.1); telephone call from Mr. G. Berman on follow up to Mr. Goe's call, meeting on site, and issue of computer equipment and other transition issues (.3); work on computer issue (.1); read memo from Mr. L. Schwartzer on district court hearing and respond (.1); work on memo on computer equipment issue raised by Mr. Berman (.2); work on hearing before the district court, reading memos from counsel and discussing strategy with Ms. S. Freeman and Mr. F. Merola (.2) read and respond to inquiry from Mr. R. Goe (.1)		
01-20-2007	R. Charles	1.3	500.50
	Read response on motion to quash stay (.1); read memo from Ms. P. Hunt on reply on motion to quash stay (.1); read memos from Mr. J. Herman on issue for reply memo (.1); work on plan issue raised by Ms. J. Chubb (.2); work with Ms. E. Karasik on strategy on the motion to quash stay (.1); read memo from Mr. G. Garman on delay in lender distributions (.1); read memo from Ms. Karasik on delay in the plan's effective date (.1); work with Mr. Herman, Ms. Carlyon and Ms. Karasik on planning oral argument (.3); work on joinder to motion to quash (.1); prepare pleading and e-file (.1); review appeal docket for notice of hearing (.1)		
01-21-2007	R. Charles	1.0	385.00
	Note FTDF joinder in motion to quash temporary stay pending appeal (.1); read memo from Mr. F. Merola on strategy (.1); read memo from Mr. G. Gordon on strategy (.1); read memo from Ms. S. Smith (.1); read memo from Ms. C. Pajak on stay and impact on distributions (.1); read memo from Ms. A. Jarvis on stay and impact on Compass and potential argument for a back up bid (.1); read memo from Ms. P. Hunt and work on reply on motion to quash interim stay (.4)		
01-22-2007	R. Charles	2.4	924.00



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	<p>Read memo from Ms. A. Hosey with reply on motion to quash (.1); read memos from Ms. C. Carlyon on briefing (.1); participate in meeting by call on preparation for argument on motion to quash stay on appeal (.9); return call to Mr. M. Levinson; work with Mr. Vigil on the district court's hearing and order (.1); work with Ms. S. Freeman on Wednesday hearing (.1); read memo from Mr. G. Berman on stay and publicity (.1); read notice of hearing (.1); work on local district rule on disclosure (.1); read committee joinders (.1); telephone call from Mr. Berman on transition and on demand for mediation by Judd (.1); work with Mr. T. Finley on critical litigation issues (.1); read notice of hearing on emergency motion for stay pending appeal (.1); read memo from Mr. J. Herman on joint brief (.1); read memo from Ms. E. Karasik on same (.1); work on joinder in opposition (.1); work on drafting the response to the motion for stay pending appeal (.1)</p>		
01-23-2007	<p>R. Charles</p> <p>Read Debtors' opposition to stay pending appeal, Allison and Kvarda declarations (.1); telephone call from Mr. G. Berman on transition issues (.1); draft memo to Mr. T. Finley on facts alleged in declarations (.1); draft memo to Mr. T. Burr on allocation of additional sale proceeds dispute (.1); read FTDF joinder (.1); read memos on consolidation of appeals (.1); read memo from Ms. C. Carlyon and read appellants' notice not to seek a stay pending appeal (.1); read memo from Ms. A. Jarvis on same (.1); read memo from Ms. Jarvis on licensing (.1); read memo from Mr. E. Madden on meeting (.1); draft memo to Ms. A. Jarvis on RQN meetings (.1); read memo from Ms. Karasik and from Ms. Jarvis on consolidating appeals (.1); work with Ms. Jarvis and our transition team on meeting with RQN (.1); work with Mr. Diamond, Mr. Berman, Ms. Freeman and Ms. Jarvis on meeting (.1)</p>	1.3	500.50
01-23-2007	<p>M. Schoenike</p> <p>Review e-mail re stay pending appeal, calendar hearing dates (.2); serve joinder in response to motion for stay pending appeal (.2)</p>	0.4	72.00
01-24-2007	<p>R. Charles</p>	1.6	616.00



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	Work with Mr. E. Madden, Mr. A. Diamond and Mr. G. Berman on planning the transition meeting (.1); work with Mr. Berman on same (.1); meet with Mr. Berman, Ms. Freeman and Mr. M. Yoder of AIS on information technology transition issues (.2); work with Mr. G. Garman on accounting issues requested by Ms. S. Smith (.1); meet with Mr. Berman, Mr. A. Diamond, Mr. E. Madden, and Ms. Freeman on meeting with Debtors and Diamond McCarthy (1.0); work on letter from Mr. Berman to Compass on transition issues (.1)		
01-25-2007	R. Charles Read memo from Mr. A. Diamond on transition meeting (.1); note entry of district court order quashing stay (.1); read memo from Mr. G. Berman on same (.1); work with Mr. E. Madden on meeting agenda (.1); read letter from Mr. G. Berman to Mr. D. Blatt on transition (.1); work with Mr. Berman on transition issues (.1); work on Local Rule 7.1 disclosure on appeal (.1); read notice of district court record on appeal (.1); read memo from Ms. S. Smith and read memo from Mr. Berman on employees (.1); note order of dismissal of the Standard Property appeal in the BAP (.1)	1.0	385.00
01-26-2007	R. Charles Work with Mr. E. Madden on document request and draft memo to Debtors' counsel on same (.1); draft memo to Ms. A. Jarvis on meeting agenda after input from Mr. G. Berman (.1); read revisions of document retention letter among Mr. A. Diamond and Mr. Berman (.1); work with Ms. M. Schoenike on supplement to disclosure in district court appeal (.1); read memo from Mr. Berman on inquiry from Suncal (.1); telephone call from Mr. Berman on transition issues (.1); read Bunch notice of appeal on temporarily allowance of claim (.1)	0.7	269.50
01-27-2007	R. Charles Read memo from Ms. A. Jarvis on appeal strategy and memo from Ms. E. Karasik on same	0.1	38.50
01-29-2007	R. Charles Read memo from Mr. G. Berman on contact with potential employees (.1); note LPG statement of issues on appeal and designation of record and note DACA statement of issues and designation of record on appeal (.1); work on transition issues with Mr. Berman, and in particular, expenses of administration (.1); read documents on appeal by Bunch (.1)	0.4	154.00
01-30-2007	R. Charles	0.4	154.00





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Read draft Emergency Motion to Dismiss Appeal of USAIP etc. (.1); read draft motion concerning plan implementation (.1); work with Mr. D. Manch on PBGC issue (.1); read memo from Mr. M. Tucker on prepetition account issue (.1)

01-31-2007	R. Charles	1.7	654.50
	Work with Mr. E. Madden on additional documents to be scanned by the plan trustee's special counsel (.1); work with Mr. C. Harvick on bid as to documents (.1); read memos from Ms. E. Karasik and Ms. P. Hunt on motion to dismiss appeal (.1); work with Ms. S. Freeman on plan transition issues with the report on the hearing and follow up items (.3); work with Ms. Schoenike on deadlines under the plan and confirmation order and draft memo to Mr. G. Berman on same (.2); draft memo to Ms. Hunt in response to hers on motion to dismiss appeal (.1); read motion by Debtors to expedite motion to dismiss (.1); work on Debtors' draft motion (.2); work on FTDF draft motion and draft memo to FTDF counsel with comments (.1); read memo from Mr. G. Gordon on appeal (.1); read memo from Ms. Karasik on revised brief (.1); work on licensing issue raised by Mr. M. Olson and Mr. G. Berman (.2)		
	<b>TOTAL FOR TASK CODE B320</b>	<b>31.7</b>	<b>11,930.00</b>

**TOTAL FEES** **\$148,559.50**

#### ADVANCES

12-07-2006	Photocopying	7.20
12-29-2006	Other Disbursements - - VENDOR:A+ Conferencing Committee meeting 12/28/06	167.28
01-02-2007	Photocopying	48.20
01-03-2007	Photocopying	5.40
01-03-2007	Photocopying	0.80
01-04-2007	Meeting Expense - - VENDOR:Desert Cafe	85.68
01-04-2007	Photocopying	8.00
01-04-2007	Travel Expenses for S. Freeman on 1/10/07-1/11/07 for Interview of litigation counsel	279.30
01-05-2007	Service of Process - - VENDOR:Paradigm Attorney Service, Inc.	15.00
01-05-2007	Service of Process - - VENDOR:Paradigm Attorney Service, Inc.	10.00
01-05-2007	Service of Process - - VENDOR:Paradigm Attorney Service, Inc.	30.00
01-05-2007	Photocopying	1.00



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01-05-2007	Photocopying	4.80
01-05-2007	Long Distance Telephone 1(702)388-6192 5314	0.99
01-05-2007	Long Distance Telephone 1(702)388-6192 5314	0.99
01-05-2007	Long Distance Telephone 1(702)388-6709 5314	1.98
01-05-2007	Long Distance Telephone 1(213)617-2717 4427	82.17
01-05-2007	Long Distance Telephone 1(775)788-2206 4427	29.70
01-05-2007	Long Distance Telephone 1(801)323-3382 4427	18.81
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01-08-2007	Westlaw	309.56
01-08-2007	Westlaw	73.72
01-08-2007	Westlaw	325.96
01-08-2007	Westlaw	49.19
01-08-2007	Westlaw	770.89
01-08-2007	Westlaw	21.87
01-08-2007	Long Distance Telephone 1(801)323-3346 5756	8.91
01-08-2007	Long Distance Telephone 1(801)323-3346 5756	40.59
01-08-2007	Long Distance Telephone 1(212)310-8962 4427	0.99
01-08-2007	Long Distance Telephone 1(702)360-2266 4427	0.99
01-08-2007	Long Distance Telephone 1(775)786-5000 4427	7.92
01-08-2007	Long Distance Telephone 1(212)310-8962 4427	1.98
01-08-2007	Long Distance Telephone 1(562)714-6866 4427	16.83
01-08-2007	Long Distance Telephone 1(801)323-3380 4427	0.99
01-09-2007	Other Disbursements - - VENDOR:A+ Conferencing Committee meeting 1/8/07	139.92
01-09-2007	Photocopying	0.60
01-09-2007	Photocopying	0.20
01-09-2007	Long Distance Telephone 1(702)388-6192 5314	0.99
01-09-2007	Long Distance Telephone 1(916)329-4910 5756	13.86
01-09-2007	Long Distance Telephone 1(310)228-5605 4427	4.95
01-09-2007	Meal Expenses by Ms S Freeman on 12/19-21/06 for meal in Las Vegas, NV for court hearing	11.85
01-09-2007	Travel Expenses by Ms S Freeman on 12/19-21/06 for travel to Las Vegas, NV for court hearing	327.36
01-10-2007	Long Distance Telephone 1(916)329-4910 4427	32.67
01-10-2007	Long Distance Telephone 1(702)855-4547 5756	0.99
01-10-2007	Long Distance Telephone 1(916)329-4910 5756	0.99
01-10-2007	Long Distance Telephone 1(916)329-4910 5756	12.87
01-10-2007	Long Distance Telephone 1(916)329-4910 5756	11.88
01-10-2007	Long Distance Telephone 1(702)791-0308 4427	19.80
01-10-2007	Long Distance Telephone 1(310)228-5605 4427	16.83
01-10-2007	Long Distance Telephone 1(916)329-4910 4427	2.97



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01-11-2007	Travel Expense - - VENDOR:Robert M. Charles, Jr. Trv/Las Vegas, NV to attend confirmation hearings and meet with clients 12/18-20/06 165	471.62
01-11-2007	Meeting Expense - - VENDOR:Jason's Deli	134.47
01-11-2007	Photocopying	2.80
01-11-2007	Miscellaneous Expenses for R.Charles on 12/15/06 for Court Conference call with Judge Riegle in Tree Moss involuntary re appt of trustee; temporary allowance of Binford claim	96.50
01-12-2007	Photocopying	4.80
01-12-2007	Long Distance Telephone 1(530)304-5283 5756	0.99
01-12-2007	Long Distance Telephone 1(702)855-4547 7727	11.88
01-12-2007	Long Distance Telephone 1(562)714-6866 4427	7.92
01-15-2007	Westlaw	29.16
01-15-2007	Westlaw	54.46
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01-15-2007	Long Distance Telephone 1(702)228-7590 4430	9.90
01-15-2007	Long Distance Telephone 1(212)310-8962 4427	1.98
01-15-2007	Long Distance Telephone 1(602)744-7144 4427	0.84
01-15-2007	Long Distance Telephone 1(213)308-0034 4427	4.95
01-16-2007	Long Distance Telephone 1(213)617-2717 4427	7.92
01-16-2007	Long Distance Telephone 1(713)333-5180 4427	6.93
01-16-2007	Long Distance Telephone 1(713)333-5180 4427	90.09
01-16-2007	Long Distance Telephone 1(713)333-5104 5756	6.93
01-16-2007	Long Distance Telephone 1(916)329-4910 5756	3.96
01-17-2007	Photocopying	86.60
01-17-2007	Long Distance Telephone 1(702)796-5555 4427	0.99
01-17-2007	Long Distance Telephone 1(702)810-9065 4427	0.99
01-17-2007	Long Distance Telephone 1(602)647-6382 4427	3.96
01-17-2007	Long Distance Telephone 1(213)617-2717 4427	25.74
01-17-2007	Long Distance Telephone 1(310)228-5605 4427	18.81
01-17-2007	Long Distance Telephone 1(702)796-5555 4427	0.99
01-17-2007	Long Distance Telephone 1(775)788-2219 4427	0.99
01-17-2007	Long Distance Telephone 1(702)796-5555 4427	1.98
01-17-2007	Long Distance Telephone 1(702)855-4547 4427	0.99
01-18-2007	Travel Expense - - VENDOR:Robert M. Charles, Jr. Trv/Las Vegas, NV for hearings on 1/3/07 and meeting with Trustee and oversight committee on 1/4/07	460.46
01-18-2007	Other Disbursements - - VENDOR:A+ Conferencing committee call on 1/17/07	111.48
01-18-2007	Photocopying	30.60
01-18-2007	Long Distance Telephone 1(702)228-7590 5756	9.90
01-18-2007	Long Distance Telephone 1(214)500-1606 5314	1.98
01-18-2007	Long Distance Telephone 1(702)855-4547 4427	14.85
01-18-2007	Long Distance Telephone 1(702)388-6600 4427	0.99



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01-18-2007	Travel Expenses by Mr J Hinderaker on 12/18/06 for airfare to Las Vegas, NV for direct examination	225.10
01-19-2007	Postage	186.03
01-19-2007	Westlaw	11.67
01-19-2007	Westlaw	7.78
01-19-2007	Photocopying	6.40
01-19-2007	Photocopying	10.40
01-19-2007	Photocopying	7.00
01-19-2007	Photocopying	744.40
01-19-2007	Photocopying	0.40
01-19-2007	Photocopying	3.80
01-19-2007	Photocopying	2.80
01-19-2007	Long Distance Telephone 1(520)349-0737 7419	0.60
01-19-2007	Long Distance Telephone 1(702)233-6149 4427	13.86
01-19-2007	Long Distance Telephone 1(602)744-7144 4427	0.43
01-19-2007	Long Distance Telephone 1(310)228-5660 4427	2.97
01-20-2007	Long Distance Telephone 1(310)614-5144 4427	5.94
01-21-2007	Photocopying	2.60
01-22-2007	Postage	67.41
01-22-2007	Photocopying	26.40
01-22-2007	Photocopying	165.40
01-22-2007	Long Distance Telephone 1(713)333-5130 5314	9.90
01-22-2007	Long Distance Telephone 1(702)388-6192 5314	1.98
01-22-2007	Long Distance Telephone 1(530)304-5283 4427	0.99
01-22-2007	Parking Expense	1.50
01-23-2007	Photocopying	2.20
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01-23-2007	Long Distance Telephone 1(702)233-6149 4427	34.65
01-24-2007	Fedex	40.17
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01-24-2007	Long Distance Telephone 1(702)302-2887 4427	14.85
01-24-2007	Long Distance Telephone 1(1480)505-4048 4427	0.24



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01-25-2007	Other Disbursements - - VENDOR:U.S. Bankruptcy Court Clerk CD from U.S. Bankruptcy Court for Rob Charles	26.00
01-25-2007	Long Distance Telephone 1(713)333-5130 5314	0.99
01-25-2007	Long Distance Telephone 1(702)228-7590 5314	1.98
01-25-2007	Long Distance Telephone 1(702)388-6587 5314	2.97
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01-25-2007	Long Distance Telephone 1(602)744-7144 4427	0.36
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01-26-2007	Postage	4.56
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01-26-2007	Photocopying	8.00
01-26-2007	Photocopying	7.00
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01-26-2007	Long Distance Telephone 1(702)796-5555 4427	0.99
01-26-2007	Long Distance Telephone 1(602)744-7100 4427	0.60
01-26-2007	Long Distance Telephone 1(702)855-4547 4427	12.87
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01-26-2007	Long Distance Telephone 1(213)617-2717 4427	16.83
01-26-2007	Long Distance Telephone 1(702)796-5555 4427	0.99
01-26-2007	Long Distance Telephone 1(602)744-7100 4427	0.60
01-26-2007	Long Distance Telephone 1(702)855-4547 4427	12.87
01-26-2007	Long Distance Telephone 1(702)796-5555 4427	0.99
01-26-2007	Long Distance Telephone 1(801)323-3346 5756	6.93
01-26-2007	Document Preparation	1.50
01-26-2007	Document Preparation color copies	23.10
01-28-2007	Westlaw	153.09
01-28-2007	Westlaw	18.24



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01-28-2007	Westlaw	287.86
01-28-2007	Westlaw	983.17
01-29-2007	Westlaw	63.21
01-29-2007	Westlaw	36.45
01-29-2007	Westlaw	18.24
01-29-2007	Westlaw	73.91
01-29-2007	Westlaw	281.05
01-29-2007	Westlaw	14.58
01-29-2007	Westlaw	34.04
01-29-2007	Westlaw	62.24
01-29-2007	Photocopying	0.60
01-29-2007	Photocopying	7.40
01-29-2007	Photocopying	5.00
01-29-2007	Long Distance Telephone 1(916)329-4910 5756	0.99
01-29-2007	Long Distance Telephone 1(801)323-3346 5756	0.99
01-29-2007	Long Distance Telephone 1(713)333-5130 5314	1.98
01-29-2007	Long Distance Telephone 1(213)617-2717 5756	2.97
01-29-2007	Long Distance Telephone 1(702)228-7590 4430	1.98
01-29-2007	Long Distance Telephone 1(602)744-7144 4427	0.36
01-30-2007	Westlaw	72.90
01-30-2007	Westlaw	6.08
01-30-2007	Westlaw	102.12
01-30-2007	Westlaw	105.03
01-30-2007	Westlaw	632.11
01-30-2007	Photocopying	26.40
01-30-2007	Photocopying	18.40
01-30-2007	Long Distance Telephone 1(702)471-7432 4427	4.95
01-30-2007	Long Distance Telephone 1(702)796-5555 4427	0.99
01-30-2007	Long Distance Telephone 1(702)471-7432 4427	4.95
01-30-2007	Long Distance Telephone 1(702)796-5555 4427	0.99
01-31-2007	Westlaw	29.16
01-31-2007	Westlaw	31.12
01-31-2007	Westlaw	197.41
01-31-2007	Photocopying	0.40
01-31-2007	Photocopying	8.00
01-31-2007	Long Distance Telephone 1(602)910-0257 4427	1.32
01-31-2007	Long Distance Telephone 1(760)889-7200 4427	3.96



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01-31-2007	Long Distance Telephone 1(602)910-0257 4427	1.32
01-31-2007	Long Distance Telephone 1(760)889-7200 4427	3.96

**TOTAL ADVANCES****\$ 10,234.71****TIMEKEEPER SUMMARY BY TASK**

<b>Timekeeper</b>	<b>Billed Per Hour</b>	<b>Hours Billed</b>	<b>Billed Amount</b>
<b>TASK CODE B110 CASE ADMINISTRATION</b>			
S. Freeman	510.00	39.0	19,890.00
D. Manch	405.00	0.3	121.50
R. Charles	0.00	0.3	0.00
R. Charles	385.00	9.4	3,619.00
S. Brown	320.00	0.3	96.00
M. Schoenike	0.00	1.7	0.00
M. Schoenike	180.00	15.7	2,826.00
C. Jordan	55.00	7.6	418.00
S. Bundy	110.00	2.1	231.00
<b>TOTAL FOR TASK CODE B110</b>		<b>76.4</b>	<b>27,201.50</b>

**TASK CODE B120 ASSET ANALYSIS/RECOVERY**

S. Freeman	510.00	0.1	51.00
R. Charles	385.00	21.4	8,239.00
J. Hinderaker	340.00	0.1	34.00
<b>TOTAL FOR TASK CODE B120</b>		<b>21.6</b>	<b>8,324.00</b>

**TASK CODE B130 ASSET DISPOSITION**



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S. Freeman	510.00	0.4	204.00
R. Charles	385.00	7.2	2,772.00
J. Murphy	200.00	1.6	320.00

**TOTAL FOR TASK CODE B130 9.2 3,296.00**

**TASK CODE B140 RELIEF FROM STAY PROCEEDI**

S. Freeman	510.00	0.4	204.00
R. Charles	385.00	1.2	462.00
M. Schoenike	180.00	1.2	216.00

**TOTAL FOR TASK CODE B140 2.8 882.00**

**TASK CODE B150 MEETINGS OF CREDITORS**

S. Freeman	510.00	5.4	2,754.00
R. Charles	385.00	19.8	7,623.00
M. Schoenike	0.00	2.1	0.00
M. Schoenike	180.00	10.5	1,890.00

**TOTAL FOR TASK CODE B150 37.8 12,267.00**

**TASK CODE B160 FEE/EMPLOYMENT APPLICATIO**

S. Freeman	510.00	0.3	153.00
R. Charles	385.00	4.6	1,771.00
M. Schoenike	180.00	18.2	3,276.00

**TOTAL FOR TASK CODE B160 23.1 5,200.00**

**TASK CODE B170 FEE/EMPLOYMENT OBJECTIONS**





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S. Freeman	510.00	0.2	102.00
R. Charles	385.00	3.0	1,155.00
M. Schoenike	180.00	1.6	288.00

**TOTAL FOR TASK CODE B170 4.8 1,545.00**

**TASK CODE B190 OTHER CONTESTED MATTERS**

S. Freeman	510.00	58.9	30,039.00
R. Charles	385.00	8.1	3,118.50
B. Griffin	340.00	0.5	170.00
M. Ruth	200.00	4.4	880.00
M. Schoenike	0.00	1.2	0.00
M. Schoenike	180.00	1.9	342.00

**TOTAL FOR TASK CODE B190 75.0 34,549.50**

**TASK CODE B195 NON-WORKING TRAVEL (BILLED AT 50%)**

S. Freeman	510.00	7.9	4,029.00
R. Charles	385.00	1.8	693.00

**TOTAL FOR TASK CODE B195 9.7 4,722.00**

**TASK CODE B310 CLAIMS ADMIN/OBJECTIONS**



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S. Freeman	510.00	1.9	969.00
R. Charles	385.00	9.8	3,773.00
J. Belanger	385.00	3.2	1,232.00
J. Hinderaker	340.00	24.1	8,194.00
S. Brown	320.00	4.6	1,472.00
E. Simpson	295.00	76.3	22,508.50
A. Vigil	260.00	1.9	494.00

**TOTAL FOR TASK CODE B310 121.8 38,642.50**

**TASK CODE B320 PLAN/DISCLOSURE STATEMENT**

S. Freeman	510.00	0.1	51.00
R. Charles	385.00	30.2	11,627.00
M. Schoenike	180.00	1.4	252.00

**TOTAL FOR TASK CODE B320 31.7 11,930.00**

**TOTAL ALL TASKS 413.9 148,559.50**



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# TIMEKEEPER SUMMARY

Timekeeper	Billed Per Hour	Hours Billed	Billed Amount
S. Freeman	510.00	114.6	58,446.00
D. Manch	405.00	0.3	121.50
R. Charles	0.00	0.3	0.00
R. Charles	385.00	116.5	44,852.50
J. Belanger	385.00	3.2	1,232.00
B. Griffin	340.00	0.5	170.00
J. Hinderaker	340.00	24.2	8,228.00
S. Brown	320.00	4.9	1,568.00
E. Simpson	295.00	76.3	22,508.50
A. Vigil	260.00	1.9	494.00
M. Ruth	200.00	4.4	880.00
J. Murphy	200.00	1.6	320.00
S. Bundy	110.00	2.1	231.00
C. Jordan	55.00	7.6	418.00
M. Schoenike	0.00	5.0	0.00
M. Schoenike	180.00	50.5	9,090.00
<b>Total all Timekeepers</b>		<b>413.9</b>	<b>\$ 148,559.50</b>



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**ADVANCE SUMMARY**

<b>Description</b>	<b>Amount</b>
Federal Express	40.17
Service of Process	55.00
Other Disbursements (Conference Calls)	444.68
Postage	258.00
Westlaw Computer Research	4,962.76
Meeting Expense	220.15
Long Distance Telephone	1,004.26
Document Preparation	24.60
Parking Expense	1.50
Meal Expenses	11.85
Travel Expenses	1,763.84
Miscellaneous Expenses (Court Conference Call)	96.50
Photocopying	1,351.40
<b>Total Advances</b>	<b>\$ 10,234.71</b>

<b>TOTAL FEES AND ADVANCES</b>	<b>\$158,794.21</b>
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**DUE AND PAYABLE UPON RECEIPT**